

(1)(a) Statement Showing Shareholding Pattern

Name of the Company: USG TECH SOLUTIONS LIMITED				
Scrip Code: 532402		Name of the Scrip: USGTECH		Class of Security: EQUITY
Quarter Ended: 30.09.2011				
1	Partly paid-up shares	No. of Partly Paid-up Shares	As a % of total no. of Partly Paid-up Shares	As a % of total no. of Shares of the Company
a)	Held by Promoter/ Promoter Group	-	-	-
b)	Held by Public	-	-	-
	Total	-	-	-
2	Outstanding Convertible Securities	No. of outstanding Securities	As a % of total no. of outstanding Convertible Securities	As a % of total no. of share of the Company, assuming full Conversion of the convertible Securities
a)	Held by Promoter/ promoter group	-	-	-
b)	Held by Public	-	-	-
	Total	-	-	-
3	Warrants:	No. of warrants	As a % of total no of warrats	As a % of total no of shares of the Company, assuming full conversion of warrants
a)	Held by Promoter/ promoter group	-	-	-
b)	Held by Public	-	-	-
	Total	-	-	-
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		10,650,800	-	100.00

For USG TECH SOLUTIONS LIMITED



Company Secretary

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	1	8,96,882	-	8.42	8.42	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	-	-	-	-	-	-	-
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Others(Specify)	-	-	-	-	-	-	-
	Sub Total(A)(1)	1	8,96,882	-	8.42	8.42	-	-
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
b	Bodies Corporate	-	-	-	-	-	-	-
c	Institutions	-	-	-	-	-	-	-
d	Any Others(Specify)	-	-	-	-	-	-	-
	Sub Total(A)(2)	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	1	8,96,882	-	8.42	8.42	-	-
(B)	Public shareholding							
1	Institutions							

For LSG TECH SOLUTIONS LIMITED

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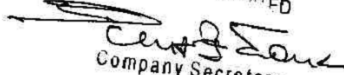
(a)	Mutual Funds/ UTI	1	354,073	354,073	3.32	3.32	-	-
(b)	Financial Institutions / Banks	1	118,919	118,919	1.12	1.12	-	-
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-	-
(f)	Foreign Institutional Investors	-	-	-	-	-	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (B)(1)	2	472,992	472,992	4.44	4.44	-	-
B 2	Non-institutions							
(a)	Bodies Corporate	96	2213024	1332724	20.78	20.78	-	-
(b)	Individuals	-	-	-	-	-	-	-
i	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	1,031	1,397,749	1,329,538	13.12	13.12	-	-
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	91	5,662,876	4,367,676	53.17	53.17	-	-
(c)	Any Other (specify)	6	7,277	7,277	0.07	0.07	-	-
	Sub-Total (B)(2)	1,224	9,280,926	7,037,215	87.14	87.14	-	-
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	1,226	9,753,918	7,510,207	91.58	91.58	-	-
	TOTAL (A)+(B)	1,227	10,650,800	7,510,207	100.00	100.00	-	-
(C)	Shares held by Custodians and against which Depository Receipts have been issued							

For USG TECH SOLUTIONS LIMITED

[Handwritten Signature]

1)	Promoter and Promoter Group	-	-	-	-	-	-	-
2)	Public	-	-	-	-	-	-	-
	Total	-	-	-	-	-	-	-
	GRAND TOTAL (A)+(B)+(C)	1,227	10,650,800	7,510,207	100.00	100.00	-	-

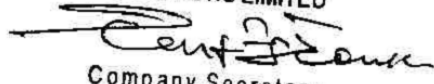
For USG TECH COMPANY LIMITED


Company Secretary

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

S. N.	Name of the shareholder	Total shares held	
		Number of shares	As a % of grand total (A) +(B) +(C)
1	SERVESH GUPTA	896882	8.42
	TOTAL	896882	8.42

For USG TECH SOLUTIONS LIMITED


Company Secretary

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of Shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	M/S SIBAR SOFTWARE SERVICES (INDIA) LTD	600000	5.63
2	P MOHAN PRASAD	500000	4.69
3	UTI-OPPORTUNITIES FUND	354073	3.32
4	VANDITA SARAF	350000	3.29
5	CHANKYA APPAREL PVT. LTD.	252500	2.37
6	P V SHYAM PRASAD	225100	2.11
7	P HARINADHA BABU	200100	1.88
8	K&M SOFTECH INC	200000	1.88
9	COSMO CORPORATE SERVICES LTD.	200000	1.88
10	K JAGADEESWAR REDDY	200000	1.88
11	UDAY KIRAN DEVINENI	197475	1.85
12	DEEPINDER SINGH POONIAN	188318	1.77
13	TIKAM SARAF	150100	1.41
14	V NALINI RAMESH	125200	1.18
15	ADMINISTRATOR OF THE SPECIFIED UNDERTAKING OF THE UNIT TRUST O	118919	1.12
16	N KRISHNA PRASAD	110000	1.03
	TOTAL	3,971,785	37.29

For USG TECH SOLUTIONS LIMITED


Company Secretary

(I)(d) Statement showing details of locked-in shares

S. N.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	PRAKASH CHAND GOYAL	99,800	1.02
Total		99,800	1.02

(II)(a) Statement showing details of Depository Receipts (DRs)

S. N.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
NIL	NIL	NIL	NIL	NIL

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by promoter/promoter group are in excess of 1% of the total number of shares

S. N.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
NIL	NIL	NIL	NIL	NIL

(III)(a) Statement Showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.
(Give description of voting rights for each class of security)

Class X: N.A.
Class Y: N.A.
Class Z: N.A.

For USG TECH SOLUTIONS LIMITED


Company Secretary