| General information about company  |                        |  |  |  |  |  |  |
|--|------------------------|--|--|--|--|--|--|
| Scrip code   | 532402                 |  |  |  |  |  |  |
| NSE Symbol   |                        |  |  |  |  |  |  |
| MSEI Symbol  |                        |  |  |  |  |  |  |
| ISIN   | INE718B01017           |  |  |  |  |  |  |
| Name of the company  | USG TECH SOLUTIONS LTD |  |  |  |  |  |  |
| Whether company is SME   | No                     |  |  |  |  |  |  |
| Class of Security  | Equity Shares          |  |  |  |  |  |  |
| Type of report   | Quarterly              |  |  |  |  |  |  |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)                | 30-09-2019             |  |  |  |  |  |  |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date |                        |  |  |  |  |  |  |
| Shareholding pattern filed under   | Regulation 31 (1) (b)  |  |  |  |  |  |  |

| Declaration |  |        |                                |                       |                             |  |  |  |  |
|-------------|--|--------|--------------------------------|-----------------------|-----------------------------|--|--|--|--|
| Sr.<br>No.  | Particular   | Yes/No | Promoter and<br>Promoter Group | Public<br>shareholder | Non Promoter-<br>Non Public |  |  |  |  |
| 1           | Whether the Listed Entity has issued any partly paid up shares?                        | No     | No                             | No                    | No                          |  |  |  |  |
| 2           | Whether the Listed Entity has issued any Convertible Securities ?                      | No     | No                             | No                    | No                          |  |  |  |  |
| 3           | Whether the Listed Entity has issued any Warrants?                                     | No     | No                             | No                    | No                          |  |  |  |  |
| 4           | Whether the Listed Entity has any shares against which depository receipts are issued? | No     | No                             | No                    | No                          |  |  |  |  |
| 5           | Whether the Listed Entity has any shares in locked-in?                                 | No     | No                             | No                    | No                          |  |  |  |  |
| 6           | Whether any shares held by promoters are pledge or otherwise encumbered?               | No     | No                             |                       |                             |  |  |  |  |
| 7           | Whether company has equity shares with differential voting rights?                     | No     | No                             | No                    | No                          |  |  |  |  |
| 8           | Whether the listed entity has any significant beneficial owner?                        | No     |                                |                       |                             |  |  |  |  |

|              | Table I - Summary Statement holding of specified securities |  |                                 |            |          |                                    |                                     |   |               |          |                 |  |
|--------------|---|--|---------------------------------|------------|----------|------------------------------------|-------------------------------------|---|---------------|----------|-----------------|--|
|              | Category  | Category of shareholders (III)  Nos. Of shareholders (III)  Nos. Of shareholders (III)  Nos. Of shareholders (III)  Nos. Of fully paid up equity shares shares (aclculate as per SCRR, 1957) (VIII) As a point of the shareholder (IV) shareholders (I | No. of Part                     | Partly     |          |                                    | Shareholding as a % of total no. of | Number of Voting Rights held in ea class of securities (IX) |               |          | in each         |  |
| Category (I) | of<br>shareholder   |  | shares (calculated as per SCRR, | No of Voti | ng (XIV  | 7) Rights                          | hts Total as a                      |   |               |          |                 |  |
|              | (II)  |  |                                 | held       | Receipts | eipts $= (1V)^+$<br>$(V)^+$ $(VI)$ | 1957) (VIII) As a<br>% of (A+B+C2)  | Class eg:<br>X  | Class<br>eg:y | Total    | % of<br>(A+B+C) |  |
| (A)          | Promoter<br>&<br>Promoter<br>Group                          | 5  | 8209050                         |            |          | 8209050                            | 20.83                               | 8209050   |               | 8209050  | 20.83           |  |
| (B)          | Public  | 1182   | 31205160                        |            |          | 31205160                           | 79.17                               | 31205160  |               | 31205160 | 79.17           |  |
| (C)          | Non<br>Promoter-<br>Non Public                              |  |                                 |            |          |                                    |                                     |   |               |          |                 |  |
| (C1)         | Shares<br>underlying<br>DRs                                 |  |                                 |            |          |                                    |                                     |   |               |          |                 |  |
| (C2)         | Shares held<br>by<br>Employee<br>Trusts                     |  |                                 |            |          |                                    |                                     |   |               |          |                 |  |
|              | Total   | 1187   | 39414210                        |            |          | 39414210                           | 100                                 | 39414210  |               | 39414210 | 100             |  |

|              | Table I - Summary Statement holding of specified securities |                        |                      |   |  |  |  |  |  |   |  |
|--------------|---|------------------------|----------------------|---|--|--|--|--|--|---|--|
| Category (I) | Category of Shares Underly Outstar convert                  | Underlying Shares      | Shares<br>Underlying | No. Of Shares<br>Underlying<br>Outstanding<br>convertible | Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of<br>Locked in<br>shares (XII) |  | Number of<br>Shares<br>pledged or<br>otherwise<br>encumbered<br>(XIII) |  | Number of equity shares                 |  |
|              |   | convertible securities | ible Warrants        | securities and<br>No. Of<br>Warrants (Xi)<br>(a)          |  | No. (a)                                | As a<br>% of<br>total<br>Shares<br>held<br>(b) | No.<br>(a)   | As a<br>% of<br>total<br>Shares<br>held<br>(b) | held in<br>dematerialized<br>form (XIV) |  |
| (A)          | Promoter<br>&<br>Promoter<br>Group                          |                        |                      |   | 20.83  |  |  |  |  | 8209050                                 |  |
| (B)          | Public  |                        |                      |   | 79.17  |  |  |  |  | 22840739                                |  |
| (C)          | Non<br>Promoter-<br>Non Public                              |                        |                      |   |  |  |  |  |  |   |  |
| (C1)         | Shares<br>underlying<br>DRs                                 |                        |                      |   |  |  |  |  |  |   |  |
| (C2)         | Shares held<br>by<br>Employee<br>Trusts                     |                        |                      |   |  |  |  |  |  |   |  |
|              | Total   |                        |                      |   | 100  |  |  |  |  | 31049789                                |  |

|  | Table II - State  | ement show              | ving share                        | eholdii                         | ng pattern                         | of the P                  |   | d Promot                  | ter Gr  | oup      |                                 |
|--|---|-------------------------|-----------------------------------|---------------------------------|------------------------------------|---------------------------|---|---------------------------|---|----------|---------------------------------|
|  |   |                         |                                   | No.<br>Of                       | No. Of                             | Total nos.                | as a % of<br>total no. of<br>shares<br>(calculated<br>as per<br>SCRR,<br>1957) (VIII) |                           | Number of Voting Rights held in each class of securities (IX) |          |                                 |
| Sr.  | Category & Name of the  | Nos. Of<br>shareholders | No. of<br>fully paid<br>up equity | ity up                          | shares<br>underlying<br>Depository | shares<br>held<br>(VII) = |   | No of Voting (XIV) Rights |   |          | Total<br>as a %                 |
|  | Shareholders (I)  | (III)                   | shares<br>held (IV)               | equity<br>shares<br>held<br>(V) | Receipts<br>(VI)                   | (IV)+<br>(V)+ (VI)        |   | Class eg:<br>X            | Class<br>eg:y   | Total    | of<br>Total<br>Voting<br>rights |
| A  | Table II - Statemen   | t showing shar          | eholding pat                      | tern of th                      | ne Promoter a                      | and Promote               | r Group   |                           |   |          |                                 |
| [1)  | Indian  |                         |                                   |                                 |                                    |                           |   |                           |   |          |                                 |
| (a)  | Individuals/Hindu<br>undivided Family   | 3                       | 4546066                           |                                 |                                    | 4546066                   | 11.53   | 4546066                   |   | 4546066  | 11.53                           |
| (d)  | Any Other (specify)   | 2                       | 3662984                           |                                 |                                    | 3662984                   | 9.29  | 3662984                   |   | 3662984  | 9.29                            |
| Sub-Total<br>(A)(1)  |   | 5                       | 8209050                           |                                 |                                    | 8209050                   | 20.83   | 8209050                   |   | 8209050  | 20.83                           |
| (2)  | Foreign   | T                       | T                                 |                                 | T                                  |                           | T   | Ī                         | ı   | T        |                                 |
| Total<br>Shareholding<br>of Promoter<br>and<br>Promoter<br>Group (A)=<br>(A)(1)+(A)<br>(2) |   | 5                       | 8209050                           |                                 |                                    | 8209050                   | 20.83   | 8209050                   |   | 8209050  | 20.83                           |
| В  | Table III - Stateme   | nt showing sha          | reholding pa                      | ttern of t                      | the Public sha                     | reholder                  |   |                           |   |          |                                 |
| (1)  | Institutions  |                         |                                   |                                 |                                    |                           |   |                           |   |          |                                 |
| (a)  | Mutual Funds  | 1                       | 354073                            |                                 |                                    | 354073                    | 0.9   | 354073                    |   | 354073   | 0.9                             |
| (f)  | Financial<br>Institutions/<br>Banks   | 1                       | 117817                            |                                 |                                    | 117817                    | 0.3   | 117817                    |   | 117817   | 0.3                             |
| Sub-Total<br>(B)(1)  |   | 2                       | 471890                            |                                 |                                    | 471890                    | 1.2   | 471890                    |   | 471890   | 1.2                             |
| (3)  | Non-institutions  |                         |                                   |                                 |                                    |                           |   |                           |   |          |                                 |
| (a(i))   | Individuals -<br>i.Individual<br>shareholders<br>holding nominal<br>share capital up<br>to Rs. 2 lakhs.             | 1063                    | 1522938                           |                                 |                                    | 1522938                   | 3.86  | 1539700                   |   | 1539700  | 3.91                            |
| (a(ii))  | Individuals - ii.<br>Individual<br>shareholders<br>holding nominal<br>share capital in<br>excess of Rs. 2<br>lakhs. | 58                      | 22554491                          |                                 |                                    | 22554491                  | 57.22   | 22529501                  |   | 22529501 | 57.16                           |
| (b)  | NBFCs registered with RBI   | 1                       | 950                               |                                 |                                    | 950                       | 0   | 950                       |   | 950      | 0                               |
| (e)  | Any Other (specify)   | 58                      | 6654891                           |                                 |                                    | 6654891                   | 16.88   | 6663119                   |   | 6663119  | 16.91                           |
| Sub-Total (B)(3)   |   | 1180                    | 30733270                          |                                 |                                    | 30733270                  | 77.98   | 30733270                  |   | 30733270 | 77.98                           |
| Total Public<br>Shareholding<br>(B)=(B)(1)+<br>(B)(2)+(B)<br>(3)                           |   | 1182                    | 31205160                          |                                 |                                    | 31205160                  | 79.17   | 31205160                  |   | 31205160 | 79.17                           |
| С  | Table IV - Stateme  | nt showing sha          | reholding pa                      | ittern of                       | the Non Pron                       | noter- Non P              | ublic sharehold   | er                        |   |          |                                 |
| Total (<br>A+B+C2 )  |   | 1187                    | 39414210                          |                                 |                                    | 39414210                  | 100   | 39414210                  |   | 39414210 | 100                             |
| Total<br>(A+B+C)   |   | 1187                    | 39414210                          |                                 |                                    | 39414210                  | 100   | 39414210                  |   | 39414210 | 100                             |

| T  | able II - Stat                     | tement shov                     | ving shareholdi  | ing pattern of the Promo   | ter a                                  | nd Pro                          | mot  | er Gro                          | ир                                      |
|--|------------------------------------|---------------------------------|--|--|--|---------------------------------|--|---------------------------------|---|
|  | Underlying Outstanding convertible | No. of<br>Shares<br>Underlying  | No. Of Shares<br>Underlying<br>Outstanding                   | Shareholding, as a % assuming full conversion of convertible securities ( as a | Number of<br>Locked in<br>shares (XII) |                                 | Number of<br>Shares<br>pledged or<br>otherwise<br>encumbered<br>(XIII) |                                 | Number of equity shares                 |
| Sr.  |                                    | Outstanding<br>Warrants<br>(Xi) | convertible<br>securities and<br>No. Of Warrants<br>(Xi) (a) | percentage of diluted share<br>capital) (XI)= (VII)+(X) As<br>a % of (A+B+C2)  | No. (a)                                | As a % of total Shares held (b) | No.<br>(a)   | As a % of total Shares held (b) | held in<br>dematerialized<br>form (XIV) |
| A  | Table II - Stat                    | ement showing                   | g shareholding patte   | ern of the Promoter and Promot   | ter Gr                                 | oup                             |  | •                               | 1                                       |
| (1)  | Indian                             |                                 |  |  |  |                                 |  |                                 |   |
| (a)  |                                    |                                 |  | 11.53  |  |                                 |  |                                 | 4546066                                 |
| (d)  |                                    |                                 |  | 9.29   |  |                                 |  |                                 | 3662984                                 |
| Sub-Total (A) (1)  |                                    |                                 |  | 20.83  |  |                                 |  |                                 | 8209050                                 |
| (2)  | Foreign                            |                                 |  |  |  |                                 |  |                                 |   |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) |                                    |                                 |  | 20.83  |  |                                 |  |                                 | 8209050                                 |
| В  | Table III - Sta                    | tement showin                   | g shareholding patt  | tern of the Public shareholder   | 1                                      | 1                               | 1  | 1                               | L                                       |
| (1)  | Institutions                       |                                 |  |  |  |                                 |  |                                 |   |
| (a)  |                                    |                                 |  | 0.9  |  |                                 |  |                                 | 354073                                  |
| (f)  |                                    |                                 |  | 0.3  |  |                                 |  |                                 | 117817                                  |
| Sub-Total (B) (1)  |                                    |                                 |  | 1.2  |  |                                 |  |                                 | 471890                                  |
| (3)  | Non-institutio                     | ons                             |  |  |  |                                 | •  |                                 |   |
| (a(i))   |                                    |                                 |  | 3.86   |  |                                 |  |                                 | 1471927                                 |
| (a(ii))  |                                    |                                 |  | 57.22  |  |                                 |  |                                 | 18304491                                |
| (b)  |                                    |                                 |  | 0  |  |                                 |  |                                 | 950                                     |
| (e)  |                                    |                                 |  | 16.88  |  |                                 |  |                                 | 2591481                                 |
| Sub-Total (B) (3)  |                                    |                                 |  | 77.98  |  |                                 |  |                                 | 22368849                                |
| Total Public<br>Shareholding<br>(B)=(B)(1)+<br>(B)(2)+(B)(3)         |                                    |                                 |  | 79.17  |  |                                 |  |                                 | 22840739                                |
| С  | Table IV - Sta                     | tement showin                   | g shareholding pat   | tern of the Non Promoter- Non  | Publi                                  | c shareho                       | older  |                                 |   |
| Total (<br>A+B+C2)   |                                    |                                 |  | 100  |  |                                 |  |                                 | 31049789                                |
| Total (A+B+C   |                                    |                                 |  | 100  |  |                                 |  |                                 | 31049789                                |

| Individuals/Hindu undivided Family  |                           |                    |               |                       |  |  |  |  |
|---|---------------------------|--------------------|---------------|-----------------------|--|--|--|--|
| Searial No.   | 1                         | 2                  | 3             |                       |  |  |  |  |
| Name of the<br>Shareholders (I)   | SUDHA GUPTA               | SATISH KUMAR GUPTA | SERVESH GUPTA | Click here to go back |  |  |  |  |
| PAN (II)  | ABFPG9121L                | ABFPG9122K         | AGZPG4175B    | Total                 |  |  |  |  |
| No. of fully paid<br>up equity shares<br>held (IV)  | 972225                    | 1676476            | 1897365       | 4546066               |  |  |  |  |
| No. Of Partly paid-<br>up equity shares<br>held (V)   |                           |                    |               |                       |  |  |  |  |
| No. Of shares<br>underlying<br>Depository<br>Receipts (VI)  |                           |                    |               |                       |  |  |  |  |
| Total nos. shares<br>held (VII) = (IV)+<br>(V)+ (VI)  | 972225                    | 1676476            | 1897365       | 4546066               |  |  |  |  |
| Shareholding as a<br>% of total no. of<br>shares (calculated<br>as per SCRR,<br>1957) (VIII) As a<br>% of (A+B+C2)                          | 2.47                      | 4.25               | 4.81          | 11.53                 |  |  |  |  |
| Number of Voting  | Rights held in each class | of securities (IX) | •             |                       |  |  |  |  |
| Class eg:X  | 972225                    | 1676476            | 1897365       | 4546066               |  |  |  |  |
| Class eg:y  |                           |                    |               |                       |  |  |  |  |
| Total   | 972225                    | 1676476            | 1897365       | 4546066               |  |  |  |  |
| Total as a % of<br>Total Voting rights  | 2.47                      | 4.25               | 4.81          | 11.53                 |  |  |  |  |
| No. Of Shares<br>Underlying<br>Outstanding<br>convertible<br>securities (X)   |                           |                    |               |                       |  |  |  |  |
| No. of Shares<br>Underlying<br>Outstanding<br>Warrants (Xi)   |                           |                    |               |                       |  |  |  |  |
| No. Of Shares<br>Underlying<br>Outstanding<br>convertible<br>securities and No.<br>Of Warrants (Xi)<br>(a)                                  |                           |                    |               |                       |  |  |  |  |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a | 2.47                      | 4.25               | 4.81          | 11.53                 |  |  |  |  |
| % of (A+B+C2)   |                           |                    |               |                       |  |  |  |  |
| Number of Locked  | in shares (XII)           |                    | 1             | T                     |  |  |  |  |
| No. (a)   |                           |                    |               |                       |  |  |  |  |
| As a % of total<br>Shares held (b)  |                           |                    |               |                       |  |  |  |  |
| Number of Shares  | pledged or otherwise enc  | umbered (XIII)     |               |                       |  |  |  |  |
| No. (a)   |                           |                    |               |                       |  |  |  |  |
| As a % of total<br>Shares held (b)  |                           |                    |               |                       |  |  |  |  |
| Number of equity<br>shares held in<br>dematerialized<br>form (XIV)  | 972225                    | 1676476            | 1897365       | 4546066               |  |  |  |  |
| Reason for not pro  | viding PAN                |                    |               |                       |  |  |  |  |

| Reason for not providing PAN |  |  |
|------------------------------|--|--|
| Shareholder type             |  |  |

|   | A  | any Other (specify)                        |                          |
|---|--|--|--------------------------|
| Searial No.   | 1  | 2  |                          |
| Category  | Bodies Corporate                           | Bodies Corporate                           | Click here to go<br>back |
| Name of the<br>Shareholders (I)   | GAJRAJ CARRIERS PRIVATE<br>LIMITED         | LAKHANPUR COAL CARRIERS PRIVATE<br>LIMITED |                          |
| PAN (II)  | AAACG4878P                                 | AAACL7944F                                 | Total                    |
| No. of the<br>Shareholders (I)  | 1  | 1  | 2                        |
| No. of fully paid<br>up equity shares<br>held (IV)  | 1026500                                    | 2636484                                    | 3662984                  |
| No. Of Partly paid-<br>up equity shares<br>held (V)   |  |  |                          |
| No. Of shares<br>underlying<br>Depository<br>Receipts (VI)  |  |  |                          |
| Total nos. shares<br>held (VII) = (IV)+<br>(V)+ (VI)  | 1026500                                    | 2636484                                    | 3662984                  |
| Shareholding as a<br>% of total no. of<br>shares (calculated<br>as per SCRR,<br>1957) (VIII) As a<br>% of (A+B+C2)                                    | 2.6  | 6.69                                       | 9.29                     |
| Number of Voting  | Rights held in each class of securities (E | X)   | <b>'</b>                 |
| Class eg: X   | 1026500                                    | 2636484                                    | 3662984                  |
| Class eg:y  |  |  |                          |
| Total   | 1026500                                    | 2636484                                    | 3662984                  |
| Total as a % of<br>Total Voting rights  | 2.6  | 6.69                                       | 9.29                     |
| No. Of Shares<br>Underlying<br>Outstanding<br>convertible<br>securities (X)   |  |  |                          |
| No. of Shares<br>Underlying<br>Outstanding<br>Warrants (Xi)   |  |  |                          |
| No. Of Shares<br>Underlying<br>Outstanding<br>convertible<br>securities and No.<br>Of Warrants (Xi)<br>(a)  |  |  |                          |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 2.6  | 6.69                                       | 9.29                     |
| Number of Locked  | in shares (XII)                            |  | •                        |
| No. (a)   |  |  |                          |
| As a % of total<br>Shares held (b)  |  |  |                          |
| Number of Shares  | pledged or otherwise encumbered (XIII)     |  |                          |
| No. (a)   |  |  |                          |
| As a % of total<br>Shares held (b)  |  |  |                          |

| Number of equity<br>shares held in<br>dematerialized<br>form (XIV) | 1026500 | 2636484 | 3662984 |  |  |  |  |  |  |
|--|---------|---------|---------|--|--|--|--|--|--|
| Reason for not providing PAN                                       |         |         |         |  |  |  |  |  |  |
| Reason for not providing PAN                                       |         |         |         |  |  |  |  |  |  |
| Shareholder type   |         |         |         |  |  |  |  |  |  |

Sr. No.Details of the SBODetails of the registered ownerDetails of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect\*:Date of creation / acquisition of significant beneficial interestNamePAN Passport No. in case of a foreign nationalNationalityNationality (Applicable in case of Any other is selected)NamePAN Passport No. in case of a foreign nationalNationalityNationality (Applicable in case of Any other is selected)Whether by virtue of:SharesVoting rightsRights on distributable dividend or any other distributionExercise of controlExercise of significant influence