

| <b>General information about company</b>   |                         |
|--|-------------------------|
| Scrip code   | 532402                  |
| Name of the company  | USG TECH SOLUTIONS LTD. |
| Whether company is SME   | No                      |
| Class of Security  | Equity Shares           |
| Type of report   | Quarterly               |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)                | 31-12-2017              |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date |                         |
| Shareholding pattern filed under   | Regulation 31 (1) (b)   |

| Sr. No. | Particular   | Yes/No |
|---------|--|--------|
| 1       | Whether the Listed Entity has issued any partly paid up shares?                        | No     |
| 2       | Whether the Listed Entity has issued any Convertible Securities ?                      | No     |
| 3       | Whether the Listed Entity has issued any Warrants ?                                    | No     |
| 4       | Whether the Listed Entity has any shares against which depository receipts are issued? | No     |
| 5       | Whether the Listed Entity has any shares in locked-in?                                 | No     |
| 6       | Whether any shares held by promoters are pledge or otherwise encumbered?               | No     |
| 7       | Whether company has equity shares with differential voting rights?                     | No     |

| Table I - Summary Statement holding of specified securities |                                |                            |  |  |   |  |   |   |            |          |                         |
|---|--------------------------------|----------------------------|--|--|---|--|---|---|------------|----------|-------------------------|
| Category (I)  | Category of shareholder (II)   | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |            |          |                         |
|   |                                |                            |  |  |   |  |   | No of Voting (XIV) Rights                                     |            |          | Total as a % of (A+B+C) |
|   |                                |                            |  |  |   |  |   | Class eg: X   | Class eg:y | Total    |                         |
| (A)   | Promoter & Promoter Group      | 5                          | 8209050                                      |  |   | 8209050                                      | 20.83   | 8209050   |            | 8209050  | 20.83                   |
| (B)   | Public                         | 1157                       | 31205160                                     |  |   | 31205160                                     | 79.17   | 31205160  |            | 31205160 | 79.17                   |
| (C)   | Non Promoter-Non Public        |                            |  |  |   |  |   |   |            |          |                         |
| (C1)  | Shares underlying DRs          |                            |  |  |   |  |   |   |            |          |                         |
| (C2)  | Shares held by Employee Trusts |                            |  |  |   |  |   |   |            |          |                         |
|   | Total                          | 1162                       | 39414210                                     |  |   | 39414210                                     | 100   | 39414210  |            | 39414210 | 100                     |

| Table I - Summary Statement holding of specified securities |                                |   |  |  |   |                                  |                                 |   |                                 |   |
|---|--------------------------------|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| Category (I)  | Category of shareholder (II)   | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|   |                                |   |  |  |   | No. (a)                          | As a % of total Shares held (b) | No. (a)   | As a % of total Shares held (b) |   |
| (A)   | Promoter & Promoter Group      |   |  |  | 20.83   |                                  |                                 |   |                                 | 8209050   |
| (B)   | Public                         |   |  |  | 79.17   |                                  |                                 |   |                                 | 22590739  |
| (C)   | Non Promoter-Non Public        |   |  |  |   |                                  |                                 |   |                                 |   |
| (C1)  | Shares underlying DRs          |   |  |  |   |                                  |                                 |   |                                 |   |
| (C2)  | Shares held by Employee Trusts |   |  |  |   |                                  |                                 |   |                                 |   |
|   | Total                          |   |  |  | 100   |                                  |                                 |   |                                 | 30799789  |

| <b>Table II - Statement showing shareholding pattern of the Promoter and Promoter Group</b> |   |                            |  |  |   |  |   |   |            |          |                                     |
|---|---|----------------------------|--|--|---|--|---|---|------------|----------|-------------------------------------|
| Sr.   | Category & Name of the Shareholders (I)   | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V) + (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |            |          |                                     |
|   |   |                            |  |  |   |  |   | No of Voting (XIV) Rights                                     |            |          | Total as a % of Total Voting rights |
|   |   |                            |  |  |   |  |   | Class eg: X   | Class eg:y | Total    |                                     |
| A   | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group              |                            |  |  |   |  |   |   |            |          |                                     |
| (1)   | Indian  |                            |  |  |   |  |   |   |            |          |                                     |
| (a)   | Individuals/Hindu undivided Family  | 5                          | 8209050                                      |  |   | 8209050  | 20.83   | 8209050   |            | 8209050  | 20.83                               |
| Sub-Total (A)(1)  |   | 5                          | 8209050                                      |  |   | 8209050  | 20.83   | 8209050   |            | 8209050  | 20.83                               |
| (2)   | Foreign   |                            |  |  |   |  |   |   |            |          |                                     |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)                        |   | 5                          | 8209050                                      |  |   | 8209050  | 20.83   | 8209050   |            | 8209050  | 20.83                               |
| B   | Table III - Statement showing shareholding pattern of the Public shareholder                      |                            |  |  |   |  |   |   |            |          |                                     |
| (1)   | Institutions  |                            |  |  |   |  |   |   |            |          |                                     |
| (a)   | Mutual Funds  | 1                          | 354073                                       |  |   | 354073   | 0.9   | 354073  |            | 354073   | 0.9                                 |
| (f)   | Financial Institutions/ Banks   | 1                          | 117817                                       |  |   | 117817   | 0.3   | 117817  |            | 117817   | 0.3                                 |
| Sub-Total (B)(1)  |   | 2                          | 471890                                       |  |   | 471890   | 1.2   | 471890  |            | 471890   | 1.2                                 |
| (3)   | Non-institutions  |                            |  |  |   |  |   |   |            |          |                                     |
| (a(i))  | Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.         | 1036                       | 1554373                                      |  |   | 1554373  | 3.94  | 1554373   |            | 1554373  | 3.94                                |
| (a(ii))   | Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 57                         | 22417652                                     |  |   | 22417652                                       | 56.88   | 22417652  |            | 22417652 | 56.88                               |
| (b)   | NBFCs registered with RBI   | 1                          | 950  |  |   | 950  | 0   | 950   |            | 950      | 0                                   |
| (e)   | Any Other (specify)   | 61                         | 6760295                                      |  |   | 6760295  | 17.15   | 6760295   |            | 6760295  | 17.15                               |
| Sub-Total (B)(3)  |   | 1155                       | 30733270                                     |  |   | 30733270                                       | 77.98   | 30733270  |            | 30733270 | 77.98                               |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)  |   | 1157                       | 31205160                                     |  |   | 31205160                                       | 79.17   | 31205160  |            | 31205160 | 79.17                               |
| C   | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder     |                            |  |  |   |  |   |   |            |          |                                     |
| Total (A+B+C2)  |   | 1162                       | 39414210                                     |  |   | 39414210                                       | 100   | 39414210  |            | 39414210 | 100                                 |
| Total (A+B+C)   |   | 1162                       | 39414210                                     |  |   | 39414210                                       | 100   | 39414210  |            | 39414210 | 100                                 |

| <b>Table II - Statement showing shareholding pattern of the Promoter and Promoter Group</b> |   |  |  |   |                                  |                                 |   |                                 |   |
|---|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| Sr.   | No. Of Shares Underlying Outstanding convertible securities (X)                               | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|   |   |  |  |   | No. (a)                          | As a % of total Shares held (b) | No. (a)   | As a % of total Shares held (b) |   |
| A   | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group          |  |  |   |                                  |                                 |   |                                 |   |
| (1)   | Indian  |  |  |   |                                  |                                 |   |                                 |   |
| (a)   |   |  |  | 20.83   |                                  |                                 |   |                                 | 8209050   |
| Sub-Total (A) (1)   |   |  |  | 20.83   |                                  |                                 |   |                                 | 8209050   |
| (2)   | Foreign   |  |  |   |                                  |                                 |   |                                 |   |
| Total Shareholding of Promoter and Promoter Group (A)=(A) (1)+(A)(2)                        |   |  |  | 20.83   |                                  |                                 |   |                                 | 8209050   |
| B   | Table III - Statement showing shareholding pattern of the Public shareholder                  |  |  |   |                                  |                                 |   |                                 |   |
| (1)   | Institutions  |  |  |   |                                  |                                 |   |                                 |   |
| (a)   |   |  |  | 0.9   |                                  |                                 |   |                                 | 354073  |
| (f)   |   |  |  | 0.3   |                                  |                                 |   |                                 | 117817  |
| Sub-Total (B) (1)   |   |  |  | 1.2   |                                  |                                 |   |                                 | 471890  |
| ( 3 )   | Non-institutions  |  |  |   |                                  |                                 |   |                                 |   |
| (a(i))  |   |  |  | 3.94  |                                  |                                 |   |                                 | 1503362   |
| (a(ii))   |   |  |  | 56.88   |                                  |                                 |   |                                 | 17917652  |
| (b)   |   |  |  | 0   |                                  |                                 |   |                                 | 950   |
| (e)   |   |  |  | 17.15   |                                  |                                 |   |                                 | 2696885   |
| Sub-Total (B) (3)   |   |  |  | 77.98   |                                  |                                 |   |                                 | 22118849  |
| Total Public Shareholding (B)=(B)(1)+(B) (2)+(B)(3)   |   |  |  | 79.17   |                                  |                                 |   |                                 | 22590739  |
| C   | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder |  |  |   |                                  |                                 |   |                                 |   |
| Total ( A+B+C2 )  |   |  |  | 100   |                                  |                                 |   |                                 | 30799789  |
| Total (A+B+C )  |   |  |  | 100   |                                  |                                 |   |                                 | 30799789  |

| Individuals/Hindu undivided Family  |             |                    |               |                                 |   |                       |
|---|-------------|--------------------|---------------|---------------------------------|---|-----------------------|
| Searial No.   | 1           | 2                  | 3             | 4                               | 5                                       |                       |
| Name of the Shareholders (I)  | SUDHA GUPTA | SATISH KUMAR GUPTA | SERVESH GUPTA | GAJRAJ CARRIERS PRIVATE LIMITED | LAKHANPUR COAL CARRIERS PRIVATE LIMITED | Click here to go back |
| PAN (II)  | ABFPG9121L  | ABFPG9122K         | AGZPG4175B    | AAACG4878P                      | AAACL7944F                              | Total                 |
| No. of fully paid up equity shares held (IV)  | 972225      | 1676476            | 1897365       | 1026500                         | 2636484                                 | 8209050               |
| No. Of Partly paid-up equity shares held (V)  |             |                    |               |                                 |   |                       |
| No. Of shares underlying Depository Receipts (VI)   |             |                    |               |                                 |   |                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)  | 972225      | 1676476            | 1897365       | 1026500                         | 2636484                                 | 8209050               |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)   | 2.47        | 4.25               | 4.81          | 2.6                             | 6.69                                    | 20.83                 |
| Number of Voting Rights held in each class of securities (IX)   |             |                    |               |                                 |   |                       |
| Class eg:X  | 972225      | 1676476            | 1897365       | 1026500                         | 2636484                                 | 8209050               |
| Class eg:y  |             |                    |               |                                 |   |                       |
| Total   | 972225      | 1676476            | 1897365       | 1026500                         | 2636484                                 | 8209050               |
| Total as a % of Total Voting rights   | 2.47        | 4.25               | 4.81          | 2.6                             | 6.69                                    | 20.83                 |
| No. Of Shares Underlying Outstanding convertible securities (X)   |             |                    |               |                                 |   |                       |
| No. of Shares Underlying Outstanding Warrants (Xi)  |             |                    |               |                                 |   |                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)  |             |                    |               |                                 |   |                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(Xi)(a) As a % of (A+B+C2) | 2.47        | 4.25               | 4.81          | 2.6                             | 6.69                                    | 20.83                 |
| Number of Locked in shares (XII)  |             |                    |               |                                 |   |                       |
| No. (a)   |             |                    |               |                                 |   |                       |
| As a % of total Shares held (b)   |             |                    |               |                                 |   |                       |
| Number of Shares pledged or otherwise encumbered (XIII)   |             |                    |               |                                 |   |                       |
| No. (a)   |             |                    |               |                                 |   |                       |
|   |             |                    |               |                                 |   |                       |

|   |        |         |         |         |         |         |
|---|--------|---------|---------|---------|---------|---------|
| As a % of total Shares held (b)                           |        |         |         |         |         |         |
| Number of equity shares held in dematerialized form (XIV) | 972225 | 1676476 | 1897365 | 1026500 | 2636484 | 8209050 |
| Reason for not providing PAN                              |        |         |         |         |         |         |
| Reason for not providing PAN                              |        |         |         |         |         |         |



| <b>Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.</b>  |                   |            |                       |             |                     |            |              |
|---|-------------------|------------|-----------------------|-------------|---------------------|------------|--------------|
| Serial No.  | 1                 | 2          | 3                     | 4           | 5                   | 6          | 7            |
| Name of the Shareholders (I)  | ANIL KUMAR JINDAL | ARUN GARG  | BHARAT BHUSHAN MITTAL | MANISH GARG | NARESH KUMAR BANSAL | NEERU GARG | PADMA BANSAL |
| PAN (II)  | AAEPJ4281E        | AFGPG1655Q | ABPPM4317E            | AMAPG2289D  | AANPB3406G          | AESPG0993C | ACHPB7796D   |
| No. of fully paid up equity shares held (IV)  | 2100000           | 2100000    | 500000                | 400000      | 2100000             | 2100000    | 2100000      |
| No. Of Partly paid-up equity shares held (V)  |                   |            |                       |             |                     |            |              |
| No. Of shares underlying Depository Receipts (VI)   |                   |            |                       |             |                     |            |              |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)  | 2100000           | 2100000    | 500000                | 400000      | 2100000             | 2100000    | 2100000      |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)   | 5.33              | 5.33       | 1.27                  | 1.01        | 5.33                | 5.33       | 5.33         |
| Number of Voting Rights held in each class of securities (IX)   |                   |            |                       |             |                     |            |              |
| Class eg: X   | 2100000           | 2100000    | 500000                | 400000      | 2100000             | 2100000    | 2100000      |
| Class eg: y   |                   |            |                       |             |                     |            |              |
| Total   | 2100000           | 2100000    | 500000                | 400000      | 2100000             | 2100000    | 2100000      |
| Total as a % of Total Voting rights   | 5.33              | 5.33       | 1.27                  | 1.01        | 5.33                | 5.33       | 5.33         |
| No. Of Shares Underlying Outstanding convertible securities (X)   |                   |            |                       |             |                     |            |              |
| No. of Shares Underlying Outstanding Warrants (Xi)  |                   |            |                       |             |                     |            |              |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)  |                   |            |                       |             |                     |            |              |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(X) As a % of (A+B+C2) | 5.33              | 5.33       | 1.27                  | 1.01        | 5.33                | 5.33       | 5.33         |
| Number of Locked in shares (XII)  |                   |            |                       |             |                     |            |              |
| No. (a)   |                   |            |                       |             |                     |            |              |
| As a % of total Shares held (b)   |                   |            |                       |             |                     |            |              |
| Number of equity shares held in dematerialized form (XIV)   | 2100000           | 0          | 500000                | 400000      | 2100000             | 0          | 2100000      |

|                              |  |  |  |  |  |  |  |
|------------------------------|--|--|--|--|--|--|--|
| Reason for not providing PAN |  |  |  |  |  |  |  |
| Reason for not providing PAN |  |  |  |  |  |  |  |

| <b>Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.</b>  |               |               |             |                                       |
|---|---------------|---------------|-------------|---------------------------------------|
| Searial No.   | 8             | 9             | 10          |                                       |
| Name of the Shareholders (I)  | RADHIKA GUPTA | SUNITA JINDAL | VIPIN GUPTA | <a href="#">Click here to go back</a> |
| PAN (II)  | ABFPG9124R    | AAEPJ3752C    | ABFPG9126P  | Total                                 |
| No. of fully paid up equity shares held (IV)  | 2100000       | 2100000       | 2100000     | 17700000                              |
| No. Of Partly paid-up equity shares held (V)  |               |               |             |                                       |
| No. Of shares underlying Depository Receipts (VI)   |               |               |             |                                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)  | 2100000       | 2100000       | 2100000     | 17700000                              |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)   | 5.33          | 5.33          | 5.33        | 44.91                                 |
| Number of Voting Rights held in each class of securities (IX)   |               |               |             |                                       |
| Class eg: X   | 2100000       | 2100000       | 2100000     | 17700000                              |
| Class eg:y  |               |               |             |                                       |
| Total   | 2100000       | 2100000       | 2100000     | 17700000                              |
| Total as a % of Total Voting rights   | 5.33          | 5.33          | 5.33        | 44.91                                 |
| No. Of Shares Underlying Outstanding convertible securities (X)   |               |               |             |                                       |
| No. of Shares Underlying Outstanding Warrants (Xi)  |               |               |             |                                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)  |               |               |             |                                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(X) As a % of (A+B+C2) | 5.33          | 5.33          | 5.33        | 44.91                                 |
| Number of Locked in shares (XII)  |               |               |             |                                       |
| No. (a)   |               |               |             |                                       |
| As a % of total Shares held (b)   |               |               |             |                                       |
| Number of equity shares held in dematerialized form (XIV)   | 2100000       | 2100000       | 2100000     | 13500000                              |
| Reason for not providing PAN  |               |               |             |                                       |

|                              |  |  |  |  |
|------------------------------|--|--|--|--|
| Reason for not providing PAN |  |  |  |  |
|------------------------------|--|--|--|--|

| Any Other (specify)   |   |  |          |                           |                       |
|---|---|--|----------|---------------------------|-----------------------|
| Searial No.   | 1                                       | 2                                      | 3        | 4                         |                       |
| Category  | Bodies Corporate                        | Bodies Corporate                       | NRI      | Overseas corporate bodies |                       |
| Category / More than 1 percentage   | More than 1 percentage of shareholding  | More than 1 percentage of shareholding | Category | Category                  |                       |
| Name of the Shareholders (I)  | M/S SIBAR SOFTWARE SERVICES (INDIA) LTD | PORTEND SERVICES PRIVATE LIMITED       |          |                           | Click here to go back |
| PAN (II)  | AAECS2945M                              | AAACP7947C                             |          |                           | Total                 |
| No. of the Shareholders (I)   | 1                                       | 1                                      | 4        | 1                         | 5                     |
| No. of fully paid up equity shares held (IV)  | 600000                                  | 1000000                                | 8538     | 3463410                   | 3471948               |
| No. Of Partly paid-up equity shares held (V)  |   |  |          |                           |                       |
| No. Of shares underlying Depository Receipts (VI)   |   |  |          |                           |                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)  | 600000                                  | 1000000                                | 8538     | 3463410                   | 3471948               |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)   | 1.52                                    | 2.54                                   | 0.02     | 8.79                      | 8.81                  |
| Number of Voting Rights held in each class of securities (IX)   |   |  |          |                           |                       |
| Class eg: X   | 600000                                  | 1000000                                | 8538     | 3463410                   | 3471948               |
| Class eg:y  |   |  |          |                           |                       |
| Total   | 600000                                  | 1000000                                | 8538     | 3463410                   | 3471948               |
| Total as a % of Total Voting rights   | 1.52                                    | 2.54                                   | 0.02     | 8.79                      | 8.81                  |
| No. Of Shares Underlying Outstanding convertible securities (X)   |   |  |          |                           |                       |
| No. of Shares Underlying Outstanding Warrants (Xi)  |   |  |          |                           |                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)  |   |  |          |                           |                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(X) As a % of (A+B+C2) | 1.52                                    | 2.54                                   | 0.02     | 8.79                      | 8.81                  |
| Number of Locked in shares (XII)  |   |  |          |                           |                       |
| No. (a)   |   |  |          |                           |                       |

|   |   |         |      |   |      |
|---|---|---------|------|---|------|
| As a % of total Shares held (b)                           |   |         |      |   |      |
| Number of equity shares held in dematerialized form (XIV) | 0 | 1000000 | 8538 | 0 | 8538 |
| Reason for not providing PAN                              |   |         |      |   |      |
| Reason for not providing PAN                              |   |         |      |   |      |

