To,

The Deputy General Manager
Department of Corporate Services,
BSE Limited
25th Floor,
Phiroze jeejeebhoy Towers,
Dalal Street Mumbai-400001
Security Code No. : 532402

The General Manager
Listing Exchange
The Calcutta Stock Exchange Association Ltd
7, Lyons Range
Kolkata-700001

Sub: Intimation of the Board Meeting & Closure of the Trading Window

As per the Regulation 29 of SEBI (Listing obligations and Disclosures Requirements) 2015, Please take the notice that the Board meeting of M/s USG Tech Solutions Limited is scheduled to be held on Saturday, 12th November 2016 at the Corporate office, i.e 11B Shiv Apartments, 7 Raj Narain Marg, Civil Lines, Delhi-110054 of the Company to inter alia, consider and approve the following business(s):

- The Unaudited results of the Company for the quarter ended September 30, 2016
- To take on record Certificate on Reconciliation of Share Capital Audit for quarter ended 30th September 2016
- To take on record Shareholding pattern as submitted under Regulation 31 of SEBI (LODR) Regulations 2015.
- To take on record Corporate Governance Report under Regulation 27(2) of SEBI (LODR) Regulations 2015.
- To take on record Statement of Investor Complaint Regulation 13(3) of SEBI (LODR) Regulations 2015.
- To take on record Certificate from K K Khurana & Associates on Transfer/Transmission /Transposition Reg. 40 (9) & (10).

- To take on record Compliance Certificate (RTA & Compliance officer) under Reg. 7(3) duly signed and stamp by Big Share Services Private Limited (RTA) & Ms. Jagpreet Kaur Gill (Company Secretary & Compliance officer)

Further, for the aforesaid purpose and Pursuant to the "USG Tech Solutions Limited- Code of Conduct to Regulate, Monitor and Report trading in Securities and fair disclosure of Unpublished Price Sensitive Information" (Code), the **Trading Window** for dealing in the securities of the Company shall remain closed from **05th November 2016 to 14th November 2016**
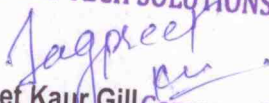
This is for your kind information and record.
Thanking you,
Yours Truly,
For USG Tech Solutions Limited

For USG TECH SOLUTIONS LIMITED

Jagpreet Kaur Gill Company Secretary
Company Secretary & Compliance Officer

Registered Office :
Plot NO - 3, Shiva Nagar Colony,
Sainik Puri,
Secunderabad,
Telangana - 500094

Corporate Office:
11 B shiv Apartments,
7 Rajnarayan Marg,
Civil lines, Delhi-110054
Website: wwwusgtechsolutions.com
E-mail:secretarial@usgtechsolutions.com
Tel:- 01123973762