



USG

Futuristic Solutions...

(I)(a) **Statement showing Shareholding Pattern**

Name of the Company: USG TECH SOLUTIONS LTD			
Scrip Code, Name of the scrip, class of security: 532402, USGTECH, Equity			
Quarter ended: 30.09.2014			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoters group	0	0	0
Held by public	0	0	0
Total			
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total			
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	39414210		

USG TECH SOLUTIONS LIMITED
Shamso
Company Secretary

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	3	2743018	2743018	6.9595	6.9595	0	0
(b)	Central Government/ State Government(s)	0	0	0	0	0	0	0
(c)	Bodies Corporate	2	3538234	3538234	8.9771	8.9771	0	0
(d)	Financial Institutions/ Banks	0	0	0	0	0	0	0
(e)	Any Others(Specify)	0	0	0	0	0	0	0
(e-i)								
(e-ii)								
	Sub Total(A)(1)	5	6281252	6281252	15.9365	15.9365	0	0
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0	0	0	0
b	Bodies Corporate	0	0	0	0	0	0	0
c	Institutions	0	0	0	0	0	0	0
d	Any Others(Specify)	0	0	0	0	0	0	0
d-i								
d-ii								
	Sub Total(A)(2)	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	5	6281252	6281252	15.9365	15.9365	0	0
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	1	354073	354073	0.8983	0.8983	0	0
(b)	Financial Institutions / Banks	1	118919	118919	0.3017	0.3017	0	0
(c)	Central Government/ State Government(s)	0	0	0	0	0	0	0
(d)	Venture Capital Funds	0	0	0	0	0	0	0
(e)	Insurance Companies	0	0	0	0	0	0	0
(f)	Foreign Institutional Investors	0	0	0	0	0	0	0
(g)	Foreign Venture Capital Investors	0	0	0	0	0	0	0

(h)	Any Other (specify)	0	0	0	0	0	0	0
(h-i)								
(h-ii)								
	Sub-Total (B)(1)	2	472992	472992	1.2001	1.2001	0	0
B 2	Non-institutions							
(a)	Bodies Corporate	79	3470950	2870950	8.8063	8.8063	0	0
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	976	1203773	1172762	3.0542	3.0542	0	0
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	86	24504681	19984681	62.1722	62.1722	0	0
(c)	Qualified Foreign Investor	0	0	0	0	0	0	0
(d)	Any Others (Specify)							
(i)	Trusts	0	0	0	0	0	0	0
(ii)	Clearing Members	3	9302	9302	0.0236	0.0236	0	0
(iii)	Directors/Relatives	0	0	0	0	0	0	0
(iv)	Employee	0	0	0	0	0	0	0
(v)	Non Resident Indians	5	7850	7850	0.0199	0.0199	0	0
(vi)	Foreign Bodies Corporate	1	3463410	0	8.7872	8.7872	0	0
(vii)	Unclaimed Suspense Account	0	0	0	0	0	0	0
	Sub-Total (B)(2)	1150	32659966	24045545	82.8634	82.8634	0	0
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	1152	33132958	24518537	84.0635	84.0635	0	0
	TOTAL (A)+(B)	1157	39414210	30799789	100.0000	100.0000	0	0
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group	0	0	0	0	0	0	0
(2)	Public	0	0	0	0	0	0	0
	Sub-Total (C)	0	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	1157	39414210	30799789	100.0000	100.0000	0	0

For USG TECH SOLUTIONS LIMITED

[Handwritten Signature]
 COMPANY SECRETARY

(I) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"													
(b) Sr. No.	Name of the shareholder	Details of Shares held			Encumbered shares (*)			Details of warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) + (B) + (C)	No.	As a percent age	As a % of grand total (A)+(B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class			
(I)	(II)	(III)	(IV)	(V)	(VI) = (V)/(II I)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)		
1	LAKHANPUR COAL CARRIERS PRIVATE LIMITED	263648	6.69	0	0	0	0	0	0	0	0	0	
2	SERVESH GUPTA	1478038	3.75	0	0	0	0	0	0	0	0	0	
3	SATISH KUMAR GUPTA	1161139	2.95	0	0	0	0	0	0	0	0	0	
4	GAJRAJ CARRIERS PRIVATE LIMITED	901750	2.29	0	0	0	0	0	0	0	0	0	
5	SUDHA GUPTA	103841	0.26	0	0	0	0	0	0	0	0	0	
	Total	6281252	15.89	0	0	0	0	0	0	0	0	0	

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares									
(I)(c) (i) Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class		
1	RIS GROUP LTD	3463410	8.7872	0	0	0	0	0	
2	NEERU GARG	2100000	5.3280	0	0	0	0	0	
3	SUNITA JINDAL	2100000	5.3280	0	0	0	0	0	
4	PADMA BANSAL	2100000	5.3280	0	0	0	0	0	
5	VIPIN GUPTA	2100000	5.3280	0	0	0	0	0	
6	ARUN GARG	2100000	5.3280	0	0	0	0	0	
7	NARESH KUMAR BANSAL	2100000	5.3280	0	0	0	0	0	
8	RADHIKA GUPTA	2100000	5.3280	0	0	0	0	0	
9	ANIL KUMAR JINDAL	2100000	5.3280	0	0	0	0	0	
10	M/S SIBAR SOFTWARE SERVICES (INDIA) LTD	600000	1.5223	0	0	0	0	0	
11	YOGESH KUMAR AGARWAL	500000	1.2686	0	0	0	0	0	
12	SHIVANI GUPTA	500000	1.2686	0	0	0	0	0	
13	RENU GUPTA	500000	1.2686	0	0	0	0	0	
14	GIRDHARI LAL	433421	1.0997	0	0	0	0	0	
	TOTAL	22796831	57.8391	0	0	0	0	0	

For USG TECH SOLUTIONS LIMITED

Company Secretary

(I) (c) (ii)	Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company									
	Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
Number of warrants					As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class			
1	RIS GROUP LTD	3,463,410	8.79	0	0	0	0	0		
2	NEERU GARG	2,100,000	5.33	0	0	0	0	0		
3	SUNITA JINDAL	2,100,000	5.33	0	0	0	0	0		
4	PADMA BANSAL	2,100,000	5.33	0	0	0	0	0		
5	VIPIN GUPTA	2,100,000	5.33	0	0	0	0	0		
6	ARUN GARG	2,100,000	5.33	0	0	0	0	0		
7	NARESH KUMAR BANSAL	2,100,000	5.33	0	0	0	0	0		
8	RADHIKA GUPTA	2,100,000	5.33	0	0	0	0	0		
9	ANIL KUMAR JINDAL	2,100,000	5.33	0	0	0	0	0		
	Total	20,263,410	51.41	0	0	0	0	0		

For USG TECH SOLUTIONS LIMITED

Company Secretary

(I)(d) Statement showing details of locked-in shares			
Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
NIL			

(II)(a) Statement showing details of Depository Receipts (DRs)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
NIL				

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares				
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
NIL				

FOR USG TECH SOLUTIONS LIMITED


Company Secretary

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

(Give description of voting rights for each class of security

Class X:
Class Y:
Class Z:)

Category	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	Promoter and Promoter Group	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(1)	Indian	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(a)	Individuals/ Hindu Undivided Family	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(b)	Central Government/ State Government(s)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(c)	Bodies Corporate	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(d)	Financial Institutions/ Banks	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(e)	Any Other (specify)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	Sub-Total (A)(1)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(2)	Foreign	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(b)	Bodies Corporate	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(c)	Institutions	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(d)	Any Other (specify)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	Sub-Total (A)(2)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(B)	Public shareholding	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(1)	Institutions	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(a)	Mutual Funds/ UTI	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(b)	Financial Institutions/ Banks	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

For USG TECH SOLUTIONS LIMITED

Company Secretary

Category	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(c)	Central Government/ State Government(s)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(d)	Venture Capital Funds	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(e)	Insurance Companies	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(f)	Foreign Institutional Investors	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(g)	Foreign Venture Capital Investors	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(h)	Any Other (specify)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	Sub-Total (B)(1)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(2)	Non-institutions	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(a)	Bodies Corporate	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(b)	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(c)	Any Other (specify)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	Total Public Shareholding (B)= (B)(1)+(B)(2)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	TOTAL (A)+(B)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(C)	Shares held by Custodians and against which Depository Receipts have been issued	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	GRAND TOTAL (A)+(B)+(C)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

For USG TECH SOLUTIONS LIMITED

 Company Secretary