



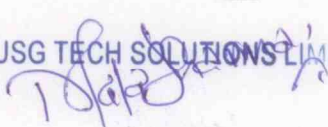
USG

Futuristic Solutions...

(I)(a) **Statement showing Shareholding Pattern**

Name of the Company: USG TECH SOLUTIONS LTD			
Scrip Code, Name of the scrip, class of security: 532402, USGTECH, Equity			
Quarter ended: 31.03.2014			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoters group	0	0	0
Held by public	0	0	0
Total			
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total			
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	39414210		

For USG TECH SOLUTIONS LIMITED


Company Secretary


USG Tech Solutions Limited

Regd. Office : H. No. 1/95/1/5-6 2nd Floor, Guttala Begumpet Near Kavuri Hills Phase 2, Madhapur, Hyderabad-500081

Phone: 0120-4211205, Fax No: 0120-4208056

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	3	2723879	2723879	6.91	6.91	0	0
(b)	Central Government/ State Government(s)	0	0	0	0	0	0	0
(c)	Bodies Corporate	2	579450	579450	1.47	1.47	0	0
(d)	Financial Institutions/ Banks	0	0	0	0	0	0	0
(e)	Any Others(Specify)	0	0	0	0	0	0	0
(e-i)								
(e-ii)								
	Sub Total(A)(1)	5	3303329	3303329	8.38	8.38	0	0
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0	0	0	0
b	Bodies Corporate	0	0	0	0	0	0	0
c	Institutions	0	0	0	0	0	0	0
d	Any Others(Specify)	0	0	0	0	0	0	0
d-i								
d-ii								
	Sub Total(A)(2)	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	5	3303329	3303329	8.38	8.38	0	0
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	1	354073	354073	0.90	0.90	0	0
(b)	Financial Institutions / Banks	1	118919	118919	0.30	0.30	0	0

For USG TECH SOLUTIONS LIMITED


Company Secretary

(c)	Central Government/ State Government(s)	0	0	0	0	0	0	0
(d)	Venture Capital Funds	0	0	0	0	0	0	0
(e)	Insurance Companies	0	0	0	0	0	0	0
(f)	Foreign Institutional Investors	0	0	0	0	0	0	0
(g)	Foreign Venture Capital Investors	0	0	0	0	0	0	0
(h)	Any Other (specify)	0	0	0	0	0	0	0
(h-i)								
(h-ii)								
	Sub-Total (B)(1)	2	472992	472992	1.20	1.20	0	0
B 2	Non-institutions							
(a)	Bodies Corporate	84	6553054	5953054	16.63	16.63	0	0
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	971	1215712	1184701	3.08	3.08	0	0
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	83	24336724	19566724	61.75	61.75	0	0
(c)	Qualified Foreign Investor	0	0	0	0	0	0	0
(d)	Any Others (Specify)							
(i)	Trusts	0	0	0	0	0	0	0
(ii)	Clearing Members	5	63789	63789	0.16	0.16	0	0
(iii)	Directors/Relatives	0	0	0	0	0	0	0
(iv)	Employee	0	0	0	0	0	0	0
(v)	Non Resident Indians	3	5200	5200	0.01	0.01	0	0
(vi)	Foreign Bodies Corporate	1	3463410	0	8.79	8.79	0	0
(vii)	Unclaimed Suspense Account	0	0	0	0	0	0	0
	Sub-Total (B)(2)	1147	3563788 9	2677346 8	90.42	90.42	0	0
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	1149	3611088 1	2724646 0	91.62	91.62	0	0

For USG TECH SOLUTIONS LIMITED

Company Secretary

	TOTAL (A)+(B)	1154	3941421 0	3054978 9	100.00	100.00	0	0
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group	0	0	0	0	0	0	0
(2)	Public	0	0	0	0	0	0	0
	Sub-Total (C)	0	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	1154	3941421 0	3054978 9	100.00	100.00	0	0

FOR USE



Company Secretary

(I) Sr. No.	(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"	Details of Shares held			Encumbered shares (*)			Details of warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Name of the shareholder	Number of shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage (VI) = (V)/(I II)*100	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)		
1	SERVESH GUPTA	1477038	3.75	0	0	0	0	0	0	0	0		
2	SATISH KUMAR GUPTA	1143000	2.90	0	0	0	0	0	0	0	0		
3	LAKHANPUR COAL CARRIERS PVT LTD	394200	1.00	0	0	0	0	0	0	0	0		
4	GAJRAJ CARRIERS PVT LTD	185250	0.47	0	0	0	0	0	0	0	0		
5	SUDHA GUPTA	103841	0.26	0	0	0	0	0	0	0	0		
	Total	3303329	8.38	0	0	0	0	0	0	0	0		

FOR USG TECH SOLUTIONS LIMITED

Company Secretary

(1)(c)(i) Sr. No.	Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement in para (1)(a) above}	Details of warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class		
1	RIS GROUP LTD	3463410	8.7872	0	0	0	0	0	0
2	SMP SECURITIES LTD	2977535	7.5545	0	0	0	0	0	0
3	ARUN GARG	2100000	5.3280	0	0	0	0	0	0
4	NARESH KUMAR BANSAL	2100000	5.3280	0	0	0	0	0	0
5	RADHIKA GUPTA	2100000	5.3280	0	0	0	0	0	0
6	ANIL KUMAR JINDAL	2100000	5.3280	0	0	0	0	0	0
7	VIPIN GUPTA	2100000	5.3280	0	0	0	0	0	0
8	NEERU GARG	2100000	5.3280	0	0	0	0	0	0
9	SUNITA JINDAL	2100000	5.3280	0	0	0	0	0	0
10	PADMA BANSAL	600000	1.5223	0	0	0	0	0	0
11	M/S SIBAR SOFTWARE SERVICES (INDIA) LTD	534887	1.3571	0	0	0	0	0	0
12	MANISH AGGARWAL	500000	1.2686	0	0	0	0	0	0
13	YOGESH KUMAR AGARWAL	500000	1.2686	0	0	0	0	0	0
14	SHIVANI GUPTA	500000	1.2686	0	0	0	0	0	0
15	RENU GUPTA	433421	1.0992	0	0	0	0	0	0
16	TUSHAR INDIA PVT LTD	2,55,93,410	64.96	0	0	0	0	0	0
	TOTAL								

Company Secretary



(I) (c) (ii)	Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with belonging to the category "Public" and holding more than 5% of the total number of shares of the company	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shareholding (including convertible securities) assuming conversion of warrants under the share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	RIS GROUP LTD	3463410	8.7872	0	0	0	0	0
2	SMP SECURITIES LTD	2977535	7.5545	0	0	0	0	0
3	ARUN GARG	2100000	5.3280	0	0	0	0	0
4	NARESH KUMAR BANSAL	2100000	5.3280	0	0	0	0	0
5	RADHIKA GUPTA	2100000	5.3280	0	0	0	0	0
6	ANIL KUMAR JINDAL	2100000	5.3280	0	0	0	0	0
7	VIPIN GUPTA	2100000	5.3280	0	0	0	0	0
8	NEERU GARG	2100000	5.3280	0	0	0	0	0
9	SUNITA JINDAL	2100000	5.3280	0	0	0	0	0
10	PADMA BANSAL	23240945	58.9659	0	0	0	0	0
	Total							

FOR USG TECH SOLUTIONS LIMITED

Company Secretary

(I)(d) Statement showing details of locked-in shares			
Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
2	BHAWNA AGARWAL	250000	0.63
4	GAUTAM TAYAL	250000	2.28
6	POONAM AGARWAL	250000	0.63
8	SERVESH GUPTA	896882	0.63
TOTAL		1646882	4.17

(II)(a) Statement showing details of Depository Receipts (DRs)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
NIL				

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares				
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
NIL				


 For USG TECH SOLUTIONS LIMITED
 Company Secretary

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

(Give description of voting rights for each class of security

Class X:

Class Y:

Class Z:)

Category	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	Promoter and Promoter Group	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(1)	Indian	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(a)	Individuals/ Hindu Undivided Family	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(b)	Central Government/ State Government(s)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(c)	Bodies Corporate	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(d)	Financial Institutions/ Banks	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(e)	Any Other (specify)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	Sub-Total (A)(1)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(2)	Foreign	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(b)	Bodies Corporate	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(c)	Institutions	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(d)	Any Other (specify)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	Sub-Total (A)(2)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(B)	Public shareholding	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(1)	Institutions	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(a)	Mutual Funds/ UTI	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(b)	Financial Institutions/ Banks	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

For USG TECH SOLUTIONS LIMITED

Company Secretary

Category	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)
(I)	(II)	(III)	(IV)	(V)	(VI)		
(c)	Central Government/ State Government(s)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(d)	Venture Capital Funds	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(e)	Insurance Companies	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(f)	Foreign Institutional Investors	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(g)	Foreign Venture Capital Investors	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(h)	Any Other (specify)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	Sub-Total (B)(1)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(2)	Non-institutions	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(a)	Bodies Corporate	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(b)	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(c)	Any Other (specify)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	Total Public Shareholding (B) = (B)(1)+(B)(2)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	TOTAL (A)+(B)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(C)	Shares held by Custodians and against which Depository Receipts have been issued	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	GRAND TOTAL (A)+(B)+(C)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.


 For **MS TECH SOLUTIONS LIMITED**
 Company Secretary