

Name of the Company : USG TECH SOLUTIONS LIMITED

Script Code,Name of the scrip, class of security :

Quarter ended : 30/03/2013

Partly paid-up shares :-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/ promoter group		0.00	0.00
Held by public		0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/ promoter group		0.00	0.00
Held by public		0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
Warrants	No. of Warrants	As a % of total no.of Warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/ promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants convertible securities Total (A+B+C)+ D+E+F)</b>	<b>33964210</b>		<b>100.00</b>

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**Statement Showing Shareholding Pattern**

Category Code	Category of Shareholder	Number of Shareholders	Total Number Of Shares	Number of Shares held in Dematerialised form	Total Shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a Percentage of (A+B)	As a Percentage of (A+B+C)	Number of shares	As a percentage
					(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV) *100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV) *100

**(A) Shareholding of Promoter and Promoter Group2**

<b>1. INDIAN</b>								
(a)	INDIVIDUAL / HUF	2	2445582	2445582	7.2005	7.2005	0	0.00
(b)	CENTRAL / STATE GOVERNMENT(S)	0	0	0	0.0000	0.0000	0	0.00
(c)	BODIES CORPORATE	0	0	0	0.0000	0.0000	0	0.00
(d)	FINANCIAL INSTITUTIONS / BANKS	0	0	0	0.0000	0.0000	0	0.00
(e)	ANY OTHERS (Specify)							
(i)	DIRECTORS RELATIVES	0	0	0	0.0000	0.0000	0	0.00
(ii)	GROUP COMPANIES	0	0	0	0.0000	0.0000	0	0.00
<b>SUB TOTAL (A)(1) :</b>		<b>2</b>	<b>2445582</b>	<b>2445582</b>	<b>7.2005</b>	<b>7.2005</b>	<b>0</b>	<b>0.00</b>
<b>2. FOREIGN</b>								
(a)	INDIVIDUAL	0	0	0	0.0000	0.0000	0	0.00
(b)	BODIES CORPORATE	0	0	0	0.0000	0.0000	0	0.00
(c)	INSTITUTIONS	0	0	0	0.0000	0.0000	0	0.00
(d)	QUALIFIED FOREIGN INVESTOR	0	0	0	0.0000	0.0000	0	0.00
(e)	ANY OTHERS (Specify)	0	0	0	0.0000	0.0000	0	0.00
<b>SUB TOTAL (A)(2) :</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0.0000</b>	<b>0</b>	<b>0.00</b>
<b>Total holding for promoters (A)=(A)(1) + (A)(2)</b>		<b>2</b>	<b>2445582</b>	<b>2445582</b>	<b>7.2005</b>	<b>7.2005</b>	<b>0</b>	<b>0.00</b>

**(B) Public shareholding**

<b>1. INSTITUTIONS</b>								
(a)	MUTUAL FUNDS / UTI	1	354073	354073	1.0425	1.0425	0	0.00
(b)	FINANCIAL INSTITUTIONS / BANKS	1	118919	118919	0.3501	0.3501	0	0.00
(c)	CENTRAL / STATE GOVERNMENT(S)	0	0	0	0.0000	0.0000	0	0.00
(d)	VENTURE CAPITAL FUNDS	0	0	0	0.0000	0.0000	0	0.00
(e)	INSURANCE COMPANIES	0	0	0	0.0000	0.0000	0	0.00
(f)	FII'S	0	0	0	0.0000	0.0000	0	0.00
(g)	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0.0000	0.0000	0	0.00

**Statement Showing Shareholding Pattern**

Table (I)(a)								
Category Code	Category of Shareholder	Number of Shareholders	Total Number Of Shares	Number of Shares held in Dematerialised form	Total Shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a Percentage of (A+B)	As a Percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV) *100
(h)	QUALIFIED FOREIGN INVESTOR	0	0	0	0.0000	0.0000	0	0.00
(i)	ANY OTHERS (Specify)	0	0	0	0.0000	0.0000	0	0.00
<b>SUB TOTAL (B)(1) :</b>		<b>2</b>	<b>472992</b>	<b>472992</b>	<b>1.3926</b>	<b>1.3926</b>	<b>0</b>	<b>0.00</b>
<b>B 2. Non-institutions</b>								
(a)	BODIES CORPORATE	94	2306133	1706133	6.7899	6.7899	0	0.00
(b)	INDIVIDUAL							
(i)	(CAPITAL UPTO TO Rs. 1 Lakh)	1021	1264243	1233232	3.7223	3.7223	0	0.00
(ii)	(CAPITAL GREATER THAN Rs. 1 Lakh)	108	23957622	23887622	70.5378	70.5378	0	0.00
(c)	QUALIFIED FOREIGN INVESTOR	0	0	0	0.0000	0.0000	0	0.00
(d)	ANY OTHERS (Specify)							
(i)	TRUSTS	0	0	0	0.0000	0.0000	0	0.00
(ii)	CLEARING MEMBER	11	18727	18727	0.0551	0.0551	0	0.00
(iii)	DIRECTORS RELATIVES	0	0	0	0.0000	0.0000	0	0.00
(iv)	EMPLOYEE	0	0	0	0.0000	0.0000	0	0.00
(v)	NON RESIDENT INDIANS (NRI)	4	35501	35501	0.1045	0.1045	0	0.00
(vi)	OVERSEAS BODIES CORPORATES	1	3463410	0	10.1972	10.1972	0	0.00
(vii)	UNCLAIMED SUSPENSE ACCOUNT	0	0	0	0.0000	0.0000	0	0.00
<b>SUB TOTAL (B)(2) :</b>		<b>1239</b>	<b>31045636</b>	<b>26881215</b>	<b>91.4069</b>	<b>91.4069</b>	<b>0</b>	<b>0.00</b>
<b>Total Public Shareholding (B)=(B)(1) + (B)(2)</b>		<b>1241</b>	<b>31518628</b>	<b>27354207</b>	<b>92.7995</b>	<b>92.7995</b>	<b>0</b>	<b>0.00</b>
<b>Total (A) + (B) :</b>		<b>1243</b>	<b>33964210</b>	<b>29799789</b>	<b>100.0000</b>	<b>100.0000</b>	<b>0</b>	<b>0.00</b>
<b>(C) Shares held by Custodians and against which Depository Receipts have been issued</b>								
(i)	Promoter and Promoter Group	0	0	0	0.0000	0.0000	0	0.00
(ii)	Public	0	0	0	0.0000	0.0000	0	0.00
<b>SUB TOTAL (C)(1) :</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0.0000</b>	<b>0</b>	<b>0.00</b>

<b>Grand Total (A) + (B) + (C)</b>	<b>1243</b>	<b>33964210</b>	<b>29799789</b>	<b>100</b>	<b>100.0000</b>	<b>0</b>	<b>0.00</b>
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NOTES :

1) NAME,NUMBER OF SHARES HELD & PERCENTAGE OF ENTITIES / PERSONS HOLDING MORE THAN 1% OF THE TOTAL SHARES OF THE COMPANY IS AS PER ANNEXURE

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "**Promoter and Promoter Group**"

Sr.No	Name of the Shareholder	Total shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)* 100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	SERVESH GUPTA	1396882	3.5441	0	0.00	0.00	0	0	0	0	0
2	SATISH KUMAR GUPTA	1048700	2.6607	0	0.00	0.00	0	0	0	0	0
<b>TOTAL :</b>		<b>2445582</b>	<b>6.2048</b>	<b>0</b>	<b>0.00</b>	<b>0.0000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

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(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.

Sr.No	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	RIS GROUP LTD	3463410	8.7872	0	0	0	0	0
2	RADHIKA GUPTA	2100000	5.3280	0	0	0	0	0
3	SUNITA JINDAL	2100000	5.3280	0	0	0	0	0
4	VIPIN GUPTA	2100000	5.3280	0	0	0	0	0
5	ANIL KUMAR JINDAL	2100000	5.3280	0	0	0	0	0
6	NARESH KUMAR BANSAL	2100000	5.3280	0	0	0	0	0
7	PADMA BANSAL	2100000	5.3280	0	0	0	0	0
8	M/S SIBAR SOFTWARE SERVICES (INDIA) LTD	600000	1.5223	0	0	0	0	0
9	GAURAV JAIN	500000	1.2686	0	0	0	0	0
10	PRATEEK GOEL	500000	1.2686	0	0	0	0	0
11	YOGESH KUMAR AGARWAL	500000	1.2686	0	0	0	0	0
12	RAJ KUMAR JAIN	500000	1.2686	0	0	0	0	0
13	RENU GUPTA	500000	1.2686	0	0	0	0	0
14	ROHIT GOEL	500000	1.2686	0	0	0	0	0
15	SHIVANI GUPTA	500000	1.2686	0	0	0	0	0
16	CHARU GOEL	480000	1.2178	0	0	0	0	0
17	PROMILA GOYAL	475000	1.2051	0	0	0	0	0
18	URMIL GOEL	475000	1.2051	0	0	0	0	0
<b>TOTAL :</b>		<b>21593410</b>	<b>54.7859</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

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(I)(c)(ii)

Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company.

SR.NO	Name	Number of shares	Per	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	RIS GROUP LTD	3463410	8.7872	0	0	0	0	0
2	SUNITA JINDAL	2100000	5.3280	0	0	0	0	0
3	VIPIN GUPTA	2100000	5.3280	0	0	0	0	0
4	ANIL KUMAR JINDAL	2100000	5.3280	0	0	0	0	0
5	NARESH KUMAR BANSAL	2100000	5.3280	0	0	0	0	0
6	PADMA BANSAL	2100000	5.3280	0	0	0	0	0
7	RADHIKA GUPTA	2100000	5.3280	0	0	0	0	0
<b>TOTAL :</b>		<b>16063410</b>	<b>40.7554</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

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(I)(d)

Statement showing details of locked-in shares

AS ON : 30/03/2013

Sr No	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter / Promoter Group / Public
1	RIS GROUP LTD	3463410	8.79	Public
2	SERVESH GUPTA	896882	2.28	Promoter / Promoter Group
<b>TOTAL:</b>		<b>4360292</b>	<b>11.0627</b>	

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(II)(a)

**Statement showing details of Depository Receipts (DRs)**

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Sr.No.	Type of Outstanding DR (ADRs,GDRs,SDRs etc.)	No of Outstanding DRs.	No of Shares underlying outstanding DRs.	Shares underlying outstanding DRs as a Percentage of total number of shares (i.e Grand Total (A)+ (B) + (C) Indicated in statement at para(I) (a) above)
1	GDRs			
TOTAL :				

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(II) (b) Statement showing holding of Depository Receipts (DRs) , where underlying shares held by 'promoter / promoter group ' are in excess of 1% of the total number of shares.

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Sr.No.	Name of the DR Holder	Type of Outstanding DR (ADRs,GDRs,SDRs etc.)	No.of Shares underlying outstanding DRs.	Shares underlying outstanding DRs.as a Percentage of total number of shares (i.e Grand Total (A)+(B)+(C) Indicated in statement at Para (I) (a) above)
1				
TOTAL :				

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