



# USG

Futuristic Solutions...

(I)(a) **Statement showing Shareholding Pattern**

Name of the Company: <b>USG TECH SOLUTIONS LTD</b>			
Scrip Code, Name of the scrip, class of security: <b>532402, USGTECH, Equity</b>			
Quarter ended: <b>30.06.2014</b>			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoters group	0	0	0
Held by public	0	0	0
<b>Total</b>			
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>			
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	0	0	0
<b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b>	<b>39414210</b>		

FOR USG TECH SOLUTIONS LIMITED  
*T. Lalitha*  
Company Secretary

**USG Tech Solutions Limited**

Regd. Office : H. No. 1/95/1/5-6 2<sup>nd</sup> Floor, Guttala Begumpet Near Kavuri Hills Phase 2 Madhanur Hyderabad 500081

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	3	2723879	2723879	6.9109	6.9109	0	0
(b)	Central Government/ State Government(s)	0	0	0	0	0	0	0
(c)	Bodies Corporate	2	3538234	3538234	8.9771	8.9771	0	0
(d)	Financial Institutions/ Banks	0	0	0	0	0	0	0
(e)	Any Others(Specify)	0	0	0	0	0	0	0
(e-i)								
(e-ii)								
	<b>Sub Total(A)(1)</b>	<b>5</b>	<b>6262113</b>	<b>6262113</b>	<b>15.8880</b>	<b>15.8880</b>	<b>0</b>	<b>0</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0	0	0	0
b	Bodies Corporate	0	0	0	0	0	0	0
c	Institutions	0	0	0	0	0	0	0
d	Any Others(Specify)	0	0	0	0	0	0	0
d-i								
d-ii								
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>5</b>	<b>6262113</b>	<b>6262113</b>	<b>15.8880</b>	<b>15.8880</b>	<b>0</b>	<b>0</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	1	354073	354073	0.8983	0.8983	0	0
(b)	Financial Institutions / Banks	1	118919	118919	0.3017	0.3017	0	0
(c)	Central Government/ State Government(s)	0	0	0	0	0	0	0
(d)	Venture Capital Funds	0	0	0	0	0	0	0
(e)	Insurance Companies	0	0	0	0	0	0	0
(f)	Foreign Institutional Investors	0	0	0	0	0	0	0
(g)	Foreign Venture Capital Investors	0	0	0	0	0	0	0

(h)	Any Other (specify)	0	0	0	0	0	0	0
(h-i)								
(h-ii)								
	<b>Sub-Total (B)(1)</b>	<b>2</b>	<b>472992</b>	<b>472992</b>	<b>1.2001</b>	<b>1.2001</b>	<b>0</b>	<b>0</b>
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	81	3275305	2675305	8.3100	8.3100	0	0
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	962	1183660	1152649	3.0031	3.0031	0	0
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	85	24710777	20190777	62.6951	62.6951	0	0
(c)	Qualified Foreign Investor	0	0	0	0	0	0	0
(d)	Any Others (Specify)							
(i)	Trusts	0	0	0	0	0	0	0
(ii)	Clearing Members	4	38753	38753	0.0983	0.0983	0	0
(iii)	Directors/Relatives	0	0	0	0	0	0	0
(iv)	Employee	0	0	0	0	0	0	0
(v)	Non Resident Indians	4	7200	7200	0.0183	0.0183	0	0
(vi)	Foreign Bodies Corporate	1	3463410	0	8.7872	8.7872	0	0
(vii)	Unclaimed Suspense Account	0	0	0	0	0	0	0
	<b>Sub-Total (B)(2)</b>	<b>1137</b>	<b>32679105</b>	<b>24064684</b>	<b>82.9120</b>	<b>82.9120</b>	<b>0</b>	<b>0</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>1139</b>	<b>33152097</b>	<b>24537676</b>	<b>84.1120</b>	<b>84.1120</b>	<b>0</b>	<b>0</b>
	<b>TOTAL (A)+(B)</b>	<b>1144</b>	<b>39414210</b>	<b>30799789</b>	<b>100.0000</b>	<b>100.0000</b>	<b>0</b>	<b>0</b>
<b>(C)</b>	Shares held by Custodians and against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group	0	0	0	0	0	0	0
(2)	Public	0	0	0	0	0	0	0
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>1144</b>	<b>39414210</b>	<b>30799789</b>	<b>100.0000</b>	<b>100.0000</b>	<b>0</b>	<b>0</b>

For USG TECH SOLUTIONS LIMITED

Company Secretary

(I) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) + (B) + (C)	No.	As a percent age	As a % of grand total (A)+(B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V)/(II I)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	LAKHANPUR COAL CARRIERS PRIVATE LIMITED	2636484	6.69	0	0	0	0	0	0	0	0
2	SERVESH GUPTA	1477038	3.75	0	0	0	0	0	0	0	0
3	SATISH KUMAR GUPTA	1143000	2.90	0	0	0	0	0	0	0	0
4	GAJRAJ CARRIERS PRIVATE LIMITED	901750	2.29	0	0	0	0	0	0	0	0
5	SUDHA GUPTA	103841	0.26	0	0	0	0	0	0	0	0
	<b>Total</b>	<b>6262113</b>	<b>15.89</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

VIJAY TECH SOLUTIONS LIMITED

  
Company Secretary

(1)(c) (i) Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	RIS GROUP LTD	3463410	8.7872	0	0	0	0	0
2	NEERU GARG	2100000	5.3280	0	0	0	0	0
3	SUNITA JINDAL	2100000	5.3280	0	0	0	0	0
4	PADMA BANSAL	2100000	5.3280	0	0	0	0	0
5	VIPIN GUPTA	2100000	5.3280	0	0	0	0	0
6	ARUN GARG	2100000	5.3280	0	0	0	0	0
7	NARESH KUMAR BANSAL	2100000	5.3280	0	0	0	0	0
8	RADHIKA GUPTA	2100000	5.3280	0	0	0	0	0
9	ANIL KUMAR JINDAL	2100000	5.3280	0	0	0	0	0
10	M/S SIBAR SOFTWARE SERVICES (INDIA) LTD	600000	1.5223	0	0	0	0	0
11	YOGESH KUMAR AGARWAL	500000	1.2686	0	0	0	0	0
12	SHIVANI GUPTA	500000	1.2686	0	0	0	0	0
13	RENU GUPTA	500000	1.2686	0	0	0	0	0
14	GIRDHARI LAL	433421	1.0997	0	0	0	0	0
	<b>TOTAL</b>	<b>22796831</b>	<b>57.8391</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

FUTUSG TECH SOLUTIONS LIMITED

Company Secretary

(I) (c) (ii)	Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company						
	Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
					Number of warrants	As a % total number of warrants of the same class	
1	RIS GROUP LTD	3,463,410	8.79	0	0	0	0
2	NEERU GARG	2,100,000	5.33	0	0	0	0
3	SUNITA JINDAL	2,100,000	5.33	0	0	0	0
4	PADMA BANSAL	2,100,000	5.33	0	0	0	0
5	VIPIN GUPTA	2,100,000	5.33	0	0	0	0
6	ARUN GARG	2,100,000	5.33	0	0	0	0
7	NARESH KUMAR BANSAL	2,100,000	5.33	0	0	0	0
8	RADHIKA GUPTA	2,100,000	5.33	0	0	0	0
9	ANIL KUMAR JINDAL	2,100,000	5.33	0	0	0	0
	<b>Total</b>	<b>20,263,410</b>	<b>51.41</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

FOR USG TECH SOLUTIONS LIMITED

  
Company Secretary



(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

(Give description of voting rights for each class of security)

Class X:

Class Y:

Class Z:)

Category	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
<b>(A)</b>	<b>Promoter and Promoter Group</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
<b>(1)</b>	<b>Indian</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(a)	Individuals/ Hindu Undivided Family	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(b)	Central Government/ State Government(s)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(c)	Bodies Corporate	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(d)	Financial Institutions/ Banks	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(e)	Any Other (specify)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	<b>Sub-Total (A)(1)</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
<b>(2)</b>	<b>Foreign</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(b)	Bodies Corporate	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(c)	Institutions	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(d)	Any Other (specify)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	<b>Sub-Total (A)(2)</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
<b>(B)</b>	<b>Public shareholding</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
<b>(1)</b>	<b>Institutions</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(a)	Mutual Funds/ UTI	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(b)	Financial Institutions/ Banks	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

USG TECH SOLUTIONS LIMITED

Company Secretary



Category	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(c)	Central Government/ State Government(s)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(d)	Venture Capital Funds	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(e)	Insurance Companies	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(f)	Foreign Institutional Investors	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(g)	Foreign Venture Capital Investors	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(h)	Any Other (specify)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	<b>Sub-Total (B)(1)</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
<b>(2)</b>	<b>Non-institutions</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(a)	Bodies Corporate	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(b)	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(c)	Any Other (specify)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	TOTAL (A)+(B)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	<b>GRAND TOTAL (A)+(B)+(C)</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

For USG TECH SOLUTIONS LIMITED

Company Secretary