



USG

Futuristic Solutions...

(I)(a) Statement showing Shareholding Pattern

Name of the Company: USG TECH SOLUTIONS LTD			
Scrip Code, Name of the scrip, class of security: 532402, USGTECH, Equity			
Quarter ended: 29.06.2013			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoters group	0	0	0
Held by public	0	0	0
Total			
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total			
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants.
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	39414210		

for **USG TECH SOLUTIONS LIMITED**

D. S. Sharma
Company Secretary

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ₁	As a percentage of (A+B+C)	Number of shares	As a percentage
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	2	2449582	2449582	6.21%	6.21%	0	0
(b)	Central Government/ State Government(s)	0	0	0	0	0	0	0
(c)	Bodies Corporate	0	0	0	0	0	0	0
(d)	Financial Institutions/ Banks	0	0	0	0	0	0	0
(e)	Any Others(Specify)	0	0	0	0	0	0	0
(e-i)								
(e-ii)								
	Sub Total(A)(1)	2	2449582	2449582	6.21%	6.21%	0	0
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0	0	0	0
b	Bodies Corporate	0	0	0	0	0	0	0
c	Institutions	0	0	0	0	0	0	0
d	Any Others(Specify)	0	0	0	0	0	0	0
d-i								
d-ii								
	Sub Total(A)(2)	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	2	2449582	2449582	6.21%	6.21%	0	0
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	1	354073	354073	0.90%	0.90%	0	0
(b)	Financial Institutions/ Banks	1	118919	118919	0.30%	0.30%	0	0
(c)	Central Government/ State Government(s)	0	0	0	0	0	0	0
(d)	Venture Capital Funds	0	0	0	0	0	0	0
(e)	Insurance Companies	0	0	0	0	0	0	0
(f)	Foreign Institutional Investors	0	0	0	0	0	0	0
(g)	Foreign Venture Capital Investors	0	0	0	0	0	0	0
(h)	Any Other (specify)	0	0	0	0	0	0	0

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(h-i)								
(h-ii)								
	Sub-Total (B)(1)	2	472992	472992	1.20%	1.20%	0	0
B 2	Non-institutions							
(a)	Bodies Corporate	88	2710979	2110979	6.88%	6.88%	0	0
(b)	Individuals							
i	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	1015	1304235	1273224	3.31%	3.31%	0	0
ii	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	118	28956143	23436143	73.47%	43.47%	0	0
(c)	Qualified Foreign Investor	0	0	0	0	0	0	0
(d)	Any Others (Specify)							
(i)	Trusts	0	0	0	0	0	0	0
(ii)	Clearing Members	6	21868	21868	0.06%	0.06%	0	0
(iii)	Directors/Relatives	0	0	0	0	0	0	0
(iv)	Employee	0	0	0	0	0	0	0
(v)	Non Resident Indians	3	35001	35001	0.09%	0.09%	0	0
(vi)	Foreign Bodies Corporate	1	3463410	0	8.78%	8.78%	0	0
(vii)	Unclaimed Suspense Account	0	0	0	0	0	0	0
	Sub-Total (B)(2)	1231	36491636	26877215	92.59%	92.59%	0	0
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	1233	36964628	27350207	93.79%	93.79%	0	0
	TOTAL (A)+(B)	1235	39414210	29799789	100%	100%	0	0
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group	0	0	0	0	0	0	0
(2)	Public	0	0	0	0	0	0	0
	Sub-Total (C)	0	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	1235	39414210	29799789	100%	100%	0	0

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(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held			Encumbered shares (*)			Details of warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class			
(I)	(II)	(III)	(IV)	(V)	$\frac{(VI) = (V)}{(III) * 100}$	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)		
1	Servesh Gupta	1397082	3.54%	0	0	0	0	0	0	0	0		
2	Satish Kumar Gupta	1052500	2.67%	0	0	0	0	0	0	0	0		
	Total	2449582	6.21%	0	0	0	0	0	0	0	0		

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Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares									
Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a total number of warrants of the same class	% of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	RIS GROUP LIMITED	3463410	8.79%	0	0	0	0	0	0
2	VIPIN GUPTA	2100000	5.33%	0	0	0	0	0	0
3	SUNITA JINDAL	2100000	5.33%	0	0	0	0	0	0
4	ANIL KUMAR JINDAL	2100000	5.33%	0	0	0	0	0	0
5	PADMA BANSAL	2100000	5.33%	0	0	0	0	0	0
6	ARUN GARG	2100000	5.33%	0	0	0	0	0	0
7	NARESH KUMAR BANSAL	2100000	5.33%	0	0	0	0	0	0
8	RADHIKA GUPTA	2100000	5.33%	0	0	0	0	0	0
9	NEERU GARG	2100000	5.33%	0	0	0	0	0	0
10	M/S SIBAR SOFTWARE SERVICES (INDIA) LTD	600000	1.52%	0	0	0	0	0	0
11	GAURAV JAIN	500000	1.26%	0	0	0	0	0	0
12	SHIVANI GUPTA	500000	1.26%	0	0	0	0	0	0
13	YOGESH KUMAR AGARWAL	500000	1.26%	0	0	0	0	0	0
14	RAJ KUMAR JAIN	500000	1.26%	0	0	0	0	0	0
15	RENU GUPTA	500000	1.26%	0	0	0	0	0	0

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16	CHARJ GOEL	450000	1.14%	0	0	0	0	0
17	ROHIT GOEL	445000	1.13%	0	0	0	0	0
18	URMIL GOEL	445000	1.13%	0	0	0	0	0
19	PROMILA GOYAL	445000	1.13%	0	0	0	0	0
20	PRATEEK GOEL	445000	1.13%	0	0	0	0	0
21	UTI-OPPORTUNITIES FUND	354073	1.13%	0	0	0	0	0
	TOTAL :	25947483	66.04%	0	0	0	0	0

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Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class		
1	RIS GROUP LIMITED	3463410	8.79%	0	0	0	0	0	0
2	VIPIN GUPTA	2100000	5.33%	0	0	0	0	0	0
3	SUNITA JINDAL	2100000	5.33%	0	0	0	0	0	0
4	ANIL KUMAR JINDAL	2100000	5.33%	0	0	0	0	0	0
5	PADMA BANSAL	2100000	5.33%	0	0	0	0	0	0
6	ARUN GARG	2100000	5.33%	0	0	0	0	0	0
7	NARESH KUMAR BANSAL	2100000	5.33%	0	0	0	0	0	0
8	RADHIKA GUPTA	2100000	5.33%	0	0	0	0	0	0
9	NEERU GARG	2100000	5.33%	0	0	0	0	0	0
TOTAL		20263410	51.43%	0	0	0	0	0	0

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(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	RIS GROUP LIMITED	3463410	8.79%
2	SERVESH GUPTA	896882	2.28%
3	GAUTAM TAYAL	250000	0.63%
4	RITA TAYAL	250000	0.63%
5	POONAM AGARWAL	250000	0.63%
6	CHAND KISHORE AGARWAL	250000	0.63%
7	BHAWNA AGARWAL	250000	0.63%
8	ARUN GARG	2100000	5.33%
9	NEERU GARG	2100000	5.33%
TOTAL		9810292	24.89%

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
GDR				

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

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Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
NIL				

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(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

(Give description of voting rights for each class of security)

Class X:
Class Y:
Class Z: }

Category (I)	Category of shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V) (VI)	Total Voting rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)
(A)	Promoter and Promoter Group	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(1)	Indian	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(a)	Individuals/ Hindu Undivided Family	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(b)	Central Government/ State Government(s)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(c)	Bodies Corporate	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(d)	Financial Institutions/ Banks	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(e)	Any Other (specify)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	Sub-Total (A)(1)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(2)	Foreign	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(b)	Bodies Corporate	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(c)	Institutions	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(d)	Any Other (specify)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	Sub-Total (A)(2)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(B)	Public shareholding	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(1)	Institutions	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(a)	Mutual Funds/ UTI	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(b)	Financial Institutions/ Banks	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

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Category	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting rights i.e. (VI)	
		Classes X	Classes Y	Classes Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(c)	Central Government/ State Government(s)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(d)	Venture Capital Funds	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(e)	Insurance Companies	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(f)	Foreign Institutional Investors	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(g)	Foreign Venture Capital Investors	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(h)	Any Other (specify)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	Sub-Total (B)(1)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(2)	Non-institutions	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(a)	Bodies Corporate	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(b)	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 1 lakh, ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(c)	Any Other (specify)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	Total Public Shareholding (B) = (B)(1)+(B)(2)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	TOTAL (A)+(B)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(C)	Shares held by Custodians and against which Depository Receipts have been issued	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	GRAND TOTAL (A)+(B)+(C)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

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