

(I)(a) **Statement showing Shareholding Pattern**

Name of the Company: <b>USG TECH SOLUTIONS LTD</b>			
Scrip Code, Name of the scrip, class of security: <b>532402, USGTECH, Equity</b>			
Quarter ended: <b>31.12.2014</b>			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoters group	0	0	0
Held by public	0	0	0
<b>Total</b>			
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>			
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	0	0	0
<b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b>	<b>39414210</b>		



Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	3	2999434	2999434	7.6100	7.6100	0	0
(b)	Central Government/ State Government(s)	0	0	0	0	0	0	0
(c)	Bodies Corporate	2	3637984	3637984	9.2301	9.2301	0	0
(d)	Financial Institutions/ Banks	0	0	0	0	0	0	0
(e)	Any Others(Specify)	0	0	0	0	0	0	0
(e-i)								
(e-ii)								
	<b>Sub Total(A)(1)</b>	<b>5</b>	<b>6637418</b>	<b>6637418</b>	<b>16.8402</b>	<b>16.8402</b>	<b>0</b>	<b>0</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0	0	0	0
b	Bodies Corporate	0	0	0	0	0	0	0
c	Institutions	0	0	0	0	0	0	0
d	Any Others(Specify)	0	0	0	0	0	0	0
d-i								
d-ii								
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>5</b>	<b>6637418</b>	<b>6637418</b>	<b>16.8402</b>	<b>16.8402</b>	<b>0</b>	<b>0</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	1	354073	354073	0.8983	0.8983	0	0
(b)	Financial Institutions / Banks	1	118919	118919	0.3017	0.3017	0	0
(c)	Central Government/ State Government(s)	0	0	0	0	0	0	0
(d)	Venture Capital Funds	0	0	0	0	0	0	0
(e)	Insurance Companies	0	0	0	0	0	0	0
(f)	Foreign Institutional Investors	0	0	0	0	0	0	0
(g)	Foreign Venture Capital Investors	0	0	0	0	0	0	0
(h)	Any Other (specify)	0	0	0	0	0	0	0
(h-i)								
(h-ii)								



	<b>Sub-Total (B)(1)</b>	<b>2</b>	<b>472992</b>	<b>472992</b>	<b>1.2001</b>	<b>1.2001</b>	<b>0</b>	<b>0</b>
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	84	3312969	2712969	8.4055	8.4055	0	0
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	1035	1287960	1256949	3.2678	3.2678	0	0
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	84	24166413	19646413	61.3140	61.3140	0	0
(c)	Qualified Foreign Investor	0	0	0	0	0	0	0
(d)	Any Others (Specify)							
(i)	Trusts	0	0	0	0	0	0	0
(ii)	Clearing Members	4	59849	59849	0.1518	0.1518	0	0
(iii)	Directors/Relatives	0	0	0	0	0	0	0
(iv)	Employee	0	0	0	0	0	0	0
(v)	Non Resident Indians	5	13199	13199	0.0335	0.0335	0	0
(vi)	Foreign Bodies Corporate	1	3463410	0	8.7872	8.7872	0	0
(vii)	Unclaimed Suspense Account	0	0	0	0	0	0	0
	<b>Sub-Total (B)(2)</b>	<b>1213</b>	<b>32303800</b>	<b>23689379</b>	<b>81.9598</b>	<b>81.9598</b>	<b>0</b>	<b>0</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>1215</b>	<b>32776792</b>	<b>24162371</b>	<b>83.1598</b>	<b>83.1598</b>	<b>0</b>	<b>0</b>
	<b>TOTAL (A)+(B)</b>	<b>1220</b>	<b>39414210</b>	<b>30799789</b>	<b>100.0000</b>	<b>100.0000</b>	<b>0</b>	<b>0</b>
<b>(C)</b>	Shares held by Custodians and against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group	0	0	0	0	0	0	0
(2)	Public	0	0	0	0	0	0	0
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>1220</b>	<b>39414210</b>	<b>30799789</b>	<b>100.0000</b>	<b>100.0000</b>	<b>0</b>	<b>0</b>



<b>(I) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter (b) and Promoter Group"</b>													
<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Details of Shares held</b>			<b>Encumbered shares (*)</b>			<b>Details of warrants</b>			<b>Details of convertible securities</b>		<b>Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital</b>
		<b>Number of shares held</b>	<b>As a % of grand total (A) + (B) + (C)</b>	<b>No.</b>	<b>As a percent age</b>	<b>As a % of grand total (A)+(B) + (C) of sub-clause (I)(a)</b>	<b>Number of warrants held</b>	<b>As a % total number of warrants of the same class</b>	<b>Number of convertible securities held</b>	<b>As a % total number of convertible securities of the same class</b>			
<b>(I)</b>	<b>(II)</b>	<b>(III)</b>	<b>(IV)</b>	<b>(V)</b>	<b>(VI) = (V)/(II I)*100</b>	<b>(VII)</b>	<b>(VIII)</b>	<b>(IX)</b>	<b>(X)</b>	<b>(XI)</b>	<b>(XII)</b>		
1	LAKHANPUR COAL CARRIERS PRIVATE LIMITED	2636484	6.69	0	0	0	0	0	0	0	0	0	
2	SERVESH GUPTA	1564638	3.97	0	0	0	0	0	0	0	0	0	
3	SATISH KUMAR GUPTA	1254955	3.18	0	0	0	0	0	0	0	0	0	
4	GAJRAJ CARRIERS PRIVATE LIMITED	1001500	2.54	0	0	0	0	0	0	0	0	0	
5	SUDHA GUPTA	179841	0.46	0	0	0	0	0	0	0	0	0	
	<b>Total</b>	<b>6637418</b>	<b>16.84</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	



Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares									
(1)(c) (i) Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class		
1	RIS GROUP LTD	3463410	8.7872	0	0	0	0	0	
2	NEERU GARG	2100000	5.3280	0	0	0	0	0	
3	SUNITA JINDAL	2100000	5.3280	0	0	0	0	0	
4	PADMA BANSAL	2100000	5.3280	0	0	0	0	0	
5	VIPIN GUPTA	2100000	5.3280	0	0	0	0	0	
6	ARUN GARG	2100000	5.3280	0	0	0	0	0	
7	NARESH KUMAR BANSAL	2100000	5.3280	0	0	0	0	0	
8	RADHIKA GUPTA	2100000	5.3280	0	0	0	0	0	
9	ANIL KUMAR JINDAL	2100000	5.3280	0	0	0	0	0	
10	M/S SIBAR SOFTWARE SERVICES (INDIA) LTD	600000	1.5223	0	0	0	0	0	
11	YOGESH KUMAR AGARWAL	500000	1.2686	0	0	0	0	0	
12	RENU GUPTA	500000	1.2686	0	0	0	0	0	
13	GIRDHARI LAL	433421	1.0997	0	0	0	0	0	
	<b>TOTAL</b>	<b>22296831</b>	<b>56.5705</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	



(I) (c) (ii)	Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company									
	Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
Number of warrants					As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class			
1	RIS GROUP LTD	3,463,410	8.79	0	0	0	0	0	0	0
2	NEERU GARG	2,100,000	5.33	0	0	0	0	0	0	0
3	SUNITA JINDAL	2,100,000	5.33	0	0	0	0	0	0	0
4	PADMA BANSAL	2,100,000	5.33	0	0	0	0	0	0	0
5	VIPIN GUPTA	2,100,000	5.33	0	0	0	0	0	0	0
6	ARUN GARG	2,100,000	5.33	0	0	0	0	0	0	0
7	NARESH KUMAR BANSAL	2,100,000	5.33	0	0	0	0	0	0	0
8	RADHIKA GUPTA	2,100,000	5.33	0	0	0	0	0	0	0
9	ANIL KUMAR JINDAL	2,100,000	5.33	0	0	0	0	0	0	0
	<b>Total</b>	<b>20,263,410</b>	<b>51.41</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>



<b>(I)(d) Statement showing details of locked-in shares</b>			
Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
NIL			

<b>(II)(a) Statement showing details of Depository Receipts (DRs)</b>				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
NIL				

<b>(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares</b>				
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
NIL				



(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

(Give description of voting rights for each class of security

Class X:  
Class Y:  
Class Z:)

Category (I)	Category of shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V) (VI)	Total Voting rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)
(A)	<b>Promoter and Promoter Group</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(1)	<b>Indian</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(a)	Individuals/ Hindu Undivided Family	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(b)	Central Government/ State Government(s)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(c)	Bodies Corporate	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(d)	Financial Institutions/ Banks	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(e)	Any Other (specify)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	<b>Sub-Total (A)(1)</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(2)	<b>Foreign</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(b)	Bodies Corporate	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(c)	Institutions	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(d)	Any Other (specify)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	<b>Sub-Total (A)(2)</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(B)	<b>Public shareholding</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(1)	<b>Institutions</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(a)	Mutual Funds/ UTI	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(b)	Financial Institutions/ Banks	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.





Category	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)
(I)	(II)	(III)	(IV)	(V)	(VI)		
(c)	Central Government/ State Government(s)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(d)	Venture Capital Funds	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(e)	Insurance Companies	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(f)	Foreign Institutional Investors	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(g)	Foreign Venture Capital Investors	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(h)	Any Other (specify)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	<b>Sub-Total (B)(1)</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(2)	<b>Non-institutions</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(a)	Bodies Corporate	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(b)	Individuals -	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.						
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.						
(c)	Any Other (specify)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	TOTAL (A)+(B)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(C)	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	<b>GRAND TOTAL (A)+(B)+(C)</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.