

USG

Futuristic Solutions...

(1)(a) Statement showing Shareholding Pattern

Name of the Company: USG TECH SOLUTIONS LTD			
Scrip Code, Name of the scrip, class of security: 532402, USGTECH, Equity			
Quarter ended: 31.12.2013			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoters group	0	0	0
Held by public	0	0	0
Total			
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total			
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	39414210		

For USG TECH SOLUTIONS LIMITED


 Company Secretary

USG Tech Solutions Limited

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	2	2620038	2620038	6.64	6.64	0	0
(b)	Central Government/ State Government(s)	0	0	0	0	0	0	0
(c)	Bodies Corporate	0	0	0	0	0	0	0
(d)	Financial Institutions/ Banks	0	0	0	0	0	0	0
(e)	Any Others(Specify)	0	0	0	0	0	0	0
(e-i)								
(e-ii)								
	Sub Total(A)(1)	2	2620038	2620038	6.64	6.64	0	0
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0	0	0	0
b	Bodies Corporate	0	0	0	0	0	0	0
c	Institutions	0	0	0	0	0	0	0
d	Any Others(Specify)	0	0	0	0	0	0	0
d-i								
d-ii								
	Sub Total(A)(2)	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	2	2620038	2620038	6.64	6.64	0	0
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	1	354073	354073	0.90	0.90	0	0
(b)	Financial Institutions / Banks	1	118919	118919	0.30	0.30	0	0
(c)	Central Government/ State Government(s)	0	0	0	0	0	0	0

(d)	Venture Capital Funds	0	0	0	0	0	0	0
(e)	Insurance Companies	0	0	0	0	0	0	0
(f)	Foreign Institutional Investors	0	0	0	0	0	0	0
(g)	Foreign Venture Capital Investors	0	0	0	0	0	0	0
(h)	Any Other (specify)	0	0	0	0	0	0	0
(h-i)								
(h-ii)								
	Sub-Total (B)(1)	2	472992	472992	1.20	1.20	0	0
B 2	Non-institutions							
(a)	Bodies Corporate	88	3849341	3249341	9.77	9.77	0	0
(b)	Individuals							
	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	997	1271850	1240839	3.23	3.23	0	0
I								
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	110	27543504	22023504	69.88	69.88	0	0
(c)	Qualified Foreign Investor	0	0	0	0	0	0	0
(d)	Any Others (Specify)							
(i)	Trusts	0	0	0	0	0	0	0
(ii)	Clearing Members	11	178074	178074	0.45	0.45	0	0
(iii)	Directors/Relatives	0	0	0	0	0	0	0
(iv)	Employee	0	0	0	0	0	0	0
(v)	Non Resident Indians	3	15001	15001	0.04	0.04	0	0
(vi)	Foreign Bodies Corporate	1	3463410	0	8.79	8.79	0	0
(vii)	Unclaimed Suspense Account	0	0	0	0	0	0	0
	Sub-Total (B)(2)	1210	36321180	26706759	0	0	0	0
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	1212	36794172	27179751	93.35	93.35	0	0
	TOTAL (A)+(B)	1214	39414210	29799789	100.00	100.00	0	0
(C)	Shares held by Custodians and against which Depository Receipts have been issued							

For USG TECH SOLUTIONS LIMITED

 Company Secretary

(1)	Promoter and Promoter Group	0	0	0	0	0	0	0
(2)	Public	0	0	0	0	0	0	0
	Sub-Total (C)	0	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	1238	39414210	29799789	100.00	100.00	0	0.00

(1) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
		Number of shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held		As a % total number of convertible securities of the same class
(I)	(II)	(III)	(IV)	(V)	(VI) = (V) / ((III) * 100)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	SERVESH GUPTA	1477038	3.75	0	0	0	0	0	0	0	0
2	SATISH KUMAR GUPTA	1143000	2.90	0	0	0	0	0	0	0	0
	Total	2620038	6.65	0	0	0	0	0	0	0	0

For USG TECH SOLUTIONS LIMITED

Company Secretary

<u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares</u>						
Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	
				Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	RIS GROUP LTD	3463410	8.7872	0	0	0
2	VIPIN GUPTA	2100000	5.3280	0	0	0
3	SUNITA JINDAL	2100000	5.3280	0	0	0
4	ANIL KUMAR JINDAL	2100000	5.3280	0	0	0
5	PADMA BANSAL	2100000	5.3280	0	0	0
6	ARUN GARG	2100000	5.3280	0	0	0
7	NARESH KUMAR BANSAL	2100000	5.3280	0	0	0
8	RADHIKA GUPTA	2100000	5.3280	0	0	0
9	NEERU GARG	2100000	5.3280	0	0	0
10	M/S SIBAR SOFTWARE SERVICES (INDIA) LTD	600000	1.5223	0	0	0
11	GAURAV JAIN	500000	1.2686	0	0	0
12	SHIVANI GUPTA	500000	1.2686	0	0	0
13	YOGESH KUMAR AGARWAL	500000	1.2686	0	0	0

14	RAJ KUMAR JAIN	500000	1.2686	0	0	0	0	0	0	0
15	RENU GUPTA	500000	1.2686	0	0	0	0	0	0	0
16	CHARU GOEL	425000	1.0783	0	0	0	0	0	0	0
17	LAKHANPUR COAL CARRIERS PRIVATE LIMITED	394200	1.0001	0	0	0	0	0	0	0
	TOTAL	2,55,93,410	64.96	0	0	0	0	0	0	0

FOR BOARD OF DIRECTORS LAKHANPUR COAL CARRIERS PRIVATE LIMITED



Company Secretary

(I)(c)(ii)	Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company									
	Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
					Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class		
1	RIS GROUP LTD	3,463,410.00	8.79	0	0	0	0	0	0	0
2	VIPIN GUPTA	2,100,000.00	5.33	0	0	0	0	0	0	0
3	SUNITA JINDAL	2,100,000.00	5.33	0	0	0	0	0	0	0
4	ANIL KUMAR JINDAL	2,100,000.00	5.33	0	0	0	0	0	0	0
5	PADMA BANSAL	2,100,000.00	5.33	0	0	0	0	0	0	0
6	ARUN GARG	2,100,000.00	5.33	0	0	0	0	0	0	0
7	NARESH KUMAR BANSAL	2,100,000.00	5.33	0	0	0	0	0	0	0
8	RADHIKA GUPTA	2,100,000.00	5.33	0	0	0	0	0	0	0
9	NEERU GARG	2,100,000.00	5.33	0	0	0	0	0	0	0
TOTAL		20,263,410.00	51.41	0	0	0	0	0	0	0

UNLIMITED



Company Secretary

(I)(d) Statement showing details of locked-in shares			
Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	ARUN GARG	2100000	5.33
2	BHAWNA AGARWAL	250000	0.63
3	CHAND KISHORE AGARWAL	250000	0.63
4	GAUTAM TAYAL	250000	0.63
5	NEERU GARG	2100000	5.33
6	POONAM AGARWAL	250000	0.63
7	RITA TAYAL	250000	0.63
8	SERVESH GUPTA	896882	2.28
TOTAL		6346882	16.1030

(II)(a) Statement showing details of Depository Receipts (DRs)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
NIL				

(II)(b) Statement showing Holding of Depository Receipts (DRs), where shares are in excess of 1% of the total number of shares underlying				
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
NIL				

For USG TECH SOLUTIONS LIMITED


Company Secretary

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

(Give description of voting rights for each class of security

Class X:

Class Y:

Class Z:)

Category	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	Promoter and Promoter Group	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(1)	Indian	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(a)	Individuals/ Hindu Undivided Family	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(b)	Central Government/ State Government(s)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(c)	Bodies Corporate	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(d)	Financial Institutions/ Banks	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(e)	Any Other (specify)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	Sub-Total (A)(1)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(2)	Foreign	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(b)	Bodies Corporate	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(c)	Institutions	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(d)	Any Other (specify)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	Sub-Total (A)(2)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(B)	Public shareholding	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(1)	Institutions	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(a)	Mutual Funds/ UTI	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(b)	Financial Institutions/ Banks	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

For USG TECH SOLUTIONS LIMITED


Company Secretary

Category	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(c)	Central Government/ State Government(s)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(d)	Venture Capital Funds	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(e)	Insurance Companies	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(f)	Foreign Institutional Investors	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(g)	Foreign Venture Capital Investors	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(h)	Any Other (specify)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	Sub-Total (B)(1)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(2)	Non-institutions	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(a)	Bodies Corporate	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(b)	Individuals -	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.						
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.						
(c)	Any Other (specify)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	Total Public Shareholding (B) = (B)(1)+(B)(2)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	TOTAL (A)+(B)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(C)	Shares held by Custodians and against which Depository Receipts have been issued	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	GRAND TOTAL (A)+(B)+(C)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

For USG TECH SOLUTIONS LIMITED

Company Secretary