

# USG

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**(1)(a) Statement Showing Shareholding Pattern**

Name of the Company: **USG Tech Solutions Limited (Formerly V & K Softech Limited)**

Scrip Code, Name of the scrip, class of security: **532402, USGTECH, Equity**

Dated: **30th, June, 2012**

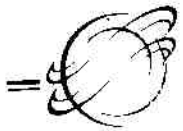
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - D</b>	<b>0</b>	<b>0</b>	<b>0</b>

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - E</b>	<b>0</b>	<b>0</b>	<b>0</b>

Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	5450000	100	15.16
<b>Total - F</b>	<b>5450000</b>	<b>100</b>	<b>15.16</b>

<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>359508000</b>
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 Company Secretary



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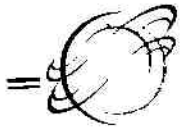
Statement Showing Shareholding Pattern								
Table (I)(a)								
Category Code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
					(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)				
(A)	Shareholding of Promoter and Promoter Group <sup>2</sup>							
1.00	Indian							
(a)	Individuals/ Hindu Undivided Family	2	2439582	2439582	8.00	8.00	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others (Specify)	0	0	0	0.00	0.00	0	0.00
(e-i)								
(e-ii)								
	<b>Sub Total(A)(1)</b>	<b>2</b>	<b>2439582</b>	<b>2439582</b>	<b>8.00</b>	<b>8.00</b>	<b>0</b>	<b>0.00</b>
2.00	Foreign							
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Any Others (Specify)	0	0	0	0.00	0.00	0	0.00
(d-i)								
(d-ii)								
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>2</b>	<b>2439582</b>	<b>2439582</b>	<b>8.00</b>	<b>8.00</b>	<b>0</b>	<b>0.00</b>
(B)	Public shareholding							
1.00	Institutions							
(a)	Mutual Funds/ UTI	1	354073	354073	1.16	1.16	0	0.00
(b)	Financial Institutions/ Banks	1	118919	118919	0.39	0.39	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
(h-i)								
(h-ii)								
	<b>Sub-Total (B)(1)</b>	<b>2</b>	<b>472992</b>	<b>472992</b>	<b>1.55</b>	<b>1.55</b>	<b>0</b>	<b>0.00</b>
B 2	Non-Institutions							
(a)	Bodies Corporate	99	2057057	1457057	6.74	6.74	0	0.00
(b)	Individuals							
i	Individuals - i. Individual shareholders holding nominal share capital up to Rs 1 lakh	1033	1328576	1297565	4.36	4.36	0	0.00
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	106	24113037	20543037	79.06	79.06	0	0.00
(c)	Any Other (specify)	13	89556	89556	0.29	0.29	0	0.00
(c-i)								

*[Handwritten Signature]*

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(Formerly V&K Softech Limited)

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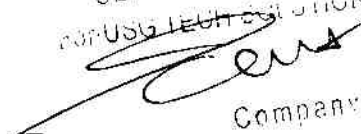
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(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

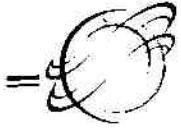
Sr.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	SERVESH GUPTA	1396882	4.58	0	0.00	0.00	0	0	0	0	3.88
2	SATISH KUMAR GUPTA	1042700	3.42	0	0.00	0.00	0	0	0	0	2.9
	TOTAL	2439582	8.00	0	0.00	0.00	0	0	0	0	6.78

(\* The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

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 Company Secretary

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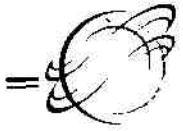
(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	SUNITA JINDAL	2100000	6.89	0	0	0	0.00	5.84
2	VIPIN GUPTA	2100000	6.89	0	0	0	0.00	5.84
3	ANIL KUMAR JINDAL	2100000	6.89	0	0	0	0.00	5.84
4	RADHIKA GUPTA	2100000	6.89	0	0	0	0.00	5.84
5	PADMA BANSAL	2100000	6.89	0	0	0	0.00	5.84
6	NARESH BANSAL	2100000	6.89	0	0	0	0.00	5.84
7	M/S SIBAR SOFTWARE SERVICES (INDIA) LTD	600000	1.97	0	0	0	0.00	1.67
8	SHIVANI GUPTA	500000	1.64	0	0	0	0.00	1.39
9	CHARU GOEL	500000	1.64	0	0	0	0.00	1.39
10	URMILA GOEL	500000	1.64	0	0	0	0.00	1.39
11	PROMILA GOEL	500000	1.64	0	0	0	0.00	1.39
12	GAURAV JAIN	500000	1.64	0	0	0	0.00	1.39
13	ROHIT GOEL	500000	1.64	0	0	0	0.00	1.39
14	PRATEEK GOEL	500000	1.64	0	0	0	0.00	1.39
15	RENU GUPTA	500000	1.64	0	0	0	0.00	1.39
16	RAJ KUMAR JAIN	500000	1.64	0	0	0	0.00	0.98
17	YOGESH AGARWAL	500000	1.64	0	0	0	0.00	0.97
18	UTI-OPPORTUNITIES FUND	354073	1.15	0	0	0	0.00	5.84
19	VANDITA SARAF	350000	1.15	0	0	0	0.00	5.84
20	Arun Garg	0	0.00	2100000	8.3	0	0.00	5.84
21	Neeru Garg	0	0.00	2100000	8.3	0	0.00	5.84
<b>TOTAL</b>		<b>18904073</b>	<b>61.98</b>	<b>4200000</b>	<b>16.6</b>	<b>0</b>	<b>0</b>	<b>64.24</b>

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(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Anil Kumar Jindal	2100000	6.89	0	0	0	0	5.84
2	Sunita Jindal	2100000	6.89	0	0	0	0	5.84
3	Vijay Gupta	2100000	6.89	0	0	0	0	5.84
4	Radhika Gupta	2100000	6.89	0	0	0	0	5.84
5	Naresh Bansal	2100000	6.89	0	0	0	0	5.84
6	Padma Bansal	2100000	6.89	0	0	0	0	1.39
7	Urmila Goel	500000	1.64	0	0	0	0	1.39
8	Promila Goel	500000	1.64	0	0	0	0	1.39
9	Charu Goel	500000	1.64	0	0	0	0	1.39
10	Prateek Goel	500000	1.64	0	0	0	0	1.39
11	Rohit Goel	500000	1.64	0	0	0	0	5.84
12	Arun Garg	0	0.00	2100000	8.3	0	0	5.84
13	Neeru Garg	0	0.00	2100000	8.3	0	0	5.84
<b>Total</b>		<b>15100000</b>	<b>49.54</b>	<b>4200000</b>	<b>16.6</b>	<b>0</b>	<b>0</b>	

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**Notes**

1) With reference to Public (I)(c)(ii) the following Shareholder Holders are PAC:

Urmila Goel, Promila Goel, Charu Goel, Prateek Goel & Rohit Goel

Anil Kumar Jindal & Sunita Jindal

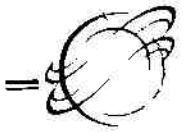
Vipin Gupta & Radhika Gupta

Naresh Bansal & Padma Bansal

2) With reference to Public (I)(c)(ii) the following Warrant Holders are PAC:

Arun Garg & Neeru Garg

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(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	ANIL KUMAR JINDAL	2100000	6.89
2	NARESH BANSAL	2100000	6.89
3	PADMA BANSAL	2100000	6.89
4	RADHIKA GUPTA	2100000	6.89
5	SUNITA JINDAL	2100000	6.89
6	VIPIN GUPTA	896882	2.94
7	SERVESH GUPTA	500000	1.64
8	URMILA GOEL	500000	1.64
9	PROMILA GOEL	500000	1.64
10	CHARU GOEL	500000	1.64
11	PRATEEK GOEL	500000	1.64
12	ROHIT GOEL	500000	1.64
13	YOGESH AGARWAL	500000	1.64
14	SHIVANI GUPTA	500000	1.64
15	RENU GUPTA	500000	1.64
16	RAJ KUMAR JAIN	500000	1.64
17	GAURAV JAIN	300000	0.98
18	CHETAN JAIN	300000	0.98
19	SATENDER KUMAR JAIN	300000	0.98
20	ROMY BANSAL	250000	0.82
21	YOGESH KUMAR AGARWAL & SONS HUF	250000	0.82
22	MANJU DEV	250000	0.82
23	HEEMA AGARWAL	200000	0.66
24	SANJAY GUPTA	100000	0.33
25	ASEEM ASRANI & SONS HUF	100000	0.33
26	NIKHIL ASRANI & SONS HUF	100000	0.33
27	SURESH ASRANI & SONS HUF	100000	0.33
28	SARTHAK GUPTA	20746882	68.02
<b>TOTAL</b>			

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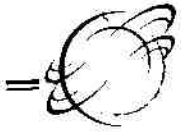
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(11)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)
..NIL..	..NIL..	..NIL..	..NIL..	..NIL..

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(11)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)
Nil	Nil	Nil	Nil	Nil

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