

(1)(a) Statement Showing Shareholding Pattern

Name of the Company: USG Tech Solutions Limited

Scrip Code, Name of the scrip, class of security: 532402, USGTECH, Equity

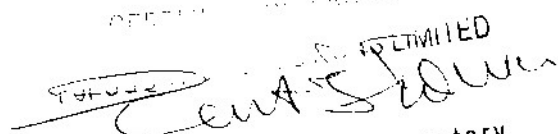
Dated: 30th, September, 2012

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - D</b>	<b>0</b>	<b>0</b>	<b>0</b>

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - E</b>	<b>0</b>	<b>0</b>	<b>0</b>

Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	5450000	100	15.16
<b>Total - F</b>	<b>5450000</b>	<b>100</b>	<b>15.16</b>

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	359508000
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APPROVED AND FORWARDED  
  
 Company Secretary

New No.- 0120- 4211205

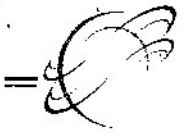
USG Tech Solutions Limited  
(Formerly V&K Softech Limited)

H. No. 1/95/1/5-6 2nd Floor, Guttala Begumpet  
Near- Kavuri Hills Phase-2, Madhapur  
Hyderabad-500081

Regd. Office : ~~121, 2nd Floor, Sector 2, Noida-201301, Phone : 0120 4665813~~

Corporate Office : B - 121, 2nd Floor, Sector 2, Noida-201301, Phone : 0120 4665813

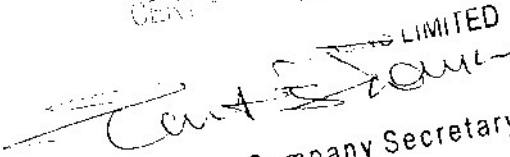




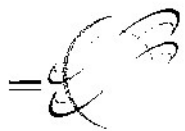
# USG

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(A)							
	Sub-Total (B)(2)	1233	27588226	24687215	90.45	90.45	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	1235	28061218	25160207	92.00	92.00	0.00
	TOTAL (A)+(B)	1237	30500800	27599789	100.00	100.00	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	Promoter and Promoter Group	0	0	0	0.00	0.00	0.00
	Public	0	0	0	0.00	0.00	0.00
	Sub-Total (C)	0	0	0	0.00	0.00	0.00
	GRAND TOTAL (A)+(B)+(C)	1237	30500800	27599789	100.00	100.00	0.00

CERTIFICATE  
  
 Company Secretary

**New No.- 0120- 4211205 USG Tech Solutions Limited** (Formerly V&K Softech Limited)  
 H. No. 1/95/1/5-6 2nd Floor, Guttala Begumpet  
 Near- Kavuri Hills Phase-2, Madhapur  
 Hyderabad-500081  
 Regd. Office : ~~405, 4th Floor, Durgachakraborty Apartments, Ammapet, Hyderabad-500011~~  
 Corporate Office : B - 121, 2nd Floor, Sector 2, Noida-201301, Phone : 0120 4665813



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(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	NERVESH GUPTA	1396882	4.58	0	0.00	0.00	0	0	0	0	4.58
2	SATISH KUMAR GUPTA	1042700	3.42	0	0.00	0.00	0	0	0	0	3.42
	<b>TOTAL</b>	<b>2439582</b>	<b>8.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>8.00</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

FOR USG TECH SOLUTIONS LIMITED

*[Signature]*  
Company Secretary

New No.- 0120-4211205 USG Tech Solutions Limited  
(Formerly V&K Softech Limited)

H.No. 195/15-5 2nd Floor, Gutala Begumbar  
Near Kavuri Hills Phase-2, Madhapur  
Hyderabad-500081

Regd. Office : ~~105, 1st Floor, Durgam Cheruvu, Hyderabad-500043~~  
Corporate Office : B - 121, 2nd Floor, Sector 2, Noida-201301, Phone : 0120 4665813

(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	SUNITA JINDAL	2100000	6.89	0	0	0	0.00	5.84
2	VIPIN GUPTA	2100000	6.89	0	0	0	0.00	5.84
3	ANIL KUMAR JINDAL	2100000	6.89	0	0	0	0.00	5.84
4	RADHIKA GUPTA	2100000	6.89	0	0	0	0.00	5.84
5	PADMA BANSAL	2100000	6.89	0	0	0	0.00	5.84
6	NARESH BANSAL	2100000	6.89	0	0	0	0.00	5.84
7	M/S SIBAR SOFTWARE SERVICES (INDIA) LTD	600000	1.97	0	0	0	0.00	1.67
8	SHIVANI GUPTA	500000	1.64	0	0	0	0.00	1.39
9	CHARU GOEL	500000	1.64	0	0	0	0.00	1.39
10	URMILA GOEL	500000	1.64	0	0	0	0.00	1.39
11	PROMILA GOEL	500000	1.64	0	0	0	0.00	1.39
12	GAURAV JAIN	500000	1.64	0	0	0	0.00	1.39
13	ROHIT GOEL	500000	1.64	0	0	0	0.00	1.39
14	PNATEEK GOEL	500000	1.64	0	0	0	0.00	1.39
15	RENU GUPTA	500000	1.64	0	0	0	0.00	1.39
16	RAJ KUMAR JAIN	500000	1.64	0	0	0	0.00	1.39
17	YOGESH AGARWAL	500000	1.64	0	0	0	0.00	1.39
18	UTI OPPORTUNITIES FUND	354073	1.16	0	0	0	0.00	0.98
19	ROMY BANSAL	314250	1.03	0	0	0	0.00	0.87
20	ARUN GARG	0		2100000	8.3	0	0.00	5.84
21	NEERU GARG	0		2100000	8.3	0	0.00	5.84
TOTAL		18868323	61.86	4200000	16.6	0	0	64.14

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1000000  
FOR USG TECH SOLUTIONS LIMITED  
*[Signature]*  
Company Secretary

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Anil Kumar Jindal	2100000	6.89	0	0	0	0	5.94
2	Sanita Jindal	2100000	6.89	0	0	0	0	5.94
3	Vipin Gupta	2100000	6.89	0	0	0	0	5.94
4	Radhika Gupta	2100000	6.89	0	0	0	0	5.94
5	Naresh Bansal	2100000	6.89	0	0	0	0	5.94
6	Padma Bansal	2100000	6.89	0	0	0	0	5.94
7	Urmila Goel	500000	1.64	0	0	0	0	1.59
8	Promila Goel	500000	1.64	0	0	0	0	1.59
9	Charu Goel	500000	1.64	0	0	0	0	1.59
10	Prateek Goel	500000	1.64	0	0	0	0	1.59
11	Rohit Goel	0	-	2100000	8.3	0	0	5.81
12	Anu Garg	0	-	2100000	8.3	0	0	5.81
13	Neeru Garg	0	-	2100000	8.3	0	0	5.81
Total		15100000	49.54	4200000	16.6	0	0	53.67

For USG TECH SOLUTIONS LIMITED  
  
 Company Secretary

**Notes**

1) With reference to Public (I)(c)(ii) the following Shareholder Holders are PAC:

Urmila Goel, Promila Goel, Charu Goel, Prateek Goel & Rohit Goel

Anil Kumar Jindal & Sunita Jindal

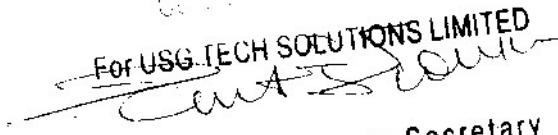
Vipin Gupta & Radhika Gupta

Naresh Bansal & Padma Bansal

2) With reference to Public (I)(c)(ii) the following Warrant Holders are PAC:

Arun Garg & Neeru Garg

FOR USG TECH SOLUTIONS LIMITED

  
Company Secretary

(1)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)
1	ANIL KUMAR JINDAL	2100000	6.89
2	NARESH BANSAL	2100000	6.89
3	PADMA BANSAL	2100000	6.89
4	RADHIKA GUPTA	2100000	6.89
5	SUNITA JINDAL	2100000	6.89
6	VIPIN GUPTA	2100000	6.89
7	SERVESH GUPTA	896892	2.94
8	URMILA GOEL	500000	1.64
9	PROMILA GOEL	500000	1.64
10	CHARU GOEL	500000	1.64
11	PRATEEK GOEL	500000	1.64
12	ROHIT GOEL	500000	1.64
13	YOGESH AGARWAL	500000	1.64
14	SHIVANI GUPTA	500000	1.64
15	RENU GUPTA	500000	1.64
16	RAJ KUMAR JAIN	500000	1.64
17	GAURAV JAIN	500000	1.64
18	CHETAN JAIN	300000	0.98
19	SATENDER KUMAR JAIN	300000	0.98
20	ROMY BANSAL	300000	0.98
21	YOGESH KUMAR AGARWAL & SONS HUF	250000	0.82
22	MANJU DEV	250000	0.82
23	HEEMA AGARWAL	250000	0.82
24	SANJAY GUPTA	200000	0.66
25	ASEEM ASRANI & SONS HUF	100000	0.33
26	NIKHIL ASRANI & SONS HUF	100000	0.33
27	SURESH ASRANI & SONS HUF	100000	0.33
28	SARTHAK GUPTA	100000	0.33
	<b>TOTAL</b>	<b>20746802</b>	<b>68.02</b>

For USG TECH SOLUTIONS LIMITED

*[Signature]*  
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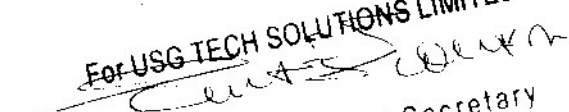
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H No. 105/1/1/3 2nd Floor, Gattala, Hyderabad  
Near K. J. Hills Phase-2, Madhapur  
Hyderabad-500081




(11)(a) Statement showing details of Depository Receipts (DRs)

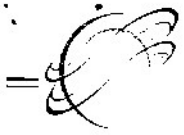
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)-(B)-(C) indicated in Statement at para (11)(a) above}
Nil	Nil	Nil	Nil	Nil

For USG TECH SOLUTIONS LIMITED  
  
 Company Secretary

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(11)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)
Nil	Nil	Nil	Nil	Nil

*Company Secretary*  
USG TECH SOLUTIONS LIMITED  
Company Secretary

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