

**(I)(a) Statement Showing Shareholding Pattern**

<b>Name of the Company :</b>		<b>V &amp; K SOFTECH LIMITD</b>				
<b>Scrip Code:</b>		<b>532402</b>	<b>Name of the Scrip:</b>	<b>VNKSOFT</b>	<b>Class of Security:</b>	<b>EQUITY</b>
<b>Quarter Ended : 31.12.2010</b>						
<b>1</b>	<b>Partly paid-up shares</b>	<b>No. of Partly Paid-up Shares</b>	<b>As a % of total no. of Partly Paid-up Shares</b>	<b>As a % of total no. of Shares of the Company</b>		
a)	Held by Promoter/ Promoter Group	-	-	-		
b)	Held by Public	-	-	-		
	<b>Total</b>	-	-	-		
<b>2</b>	<b>Outstanding Convertible Securities</b>	<b>No. of outstanding Securities</b>	<b>As a % of total no. of outstanding Convertible Securities</b>	<b>As a % of total no. of share of the Company, assuming full Conversion of the convertible Securities</b>		
a)	Held by Promoter/ promoter group	-	-	-		
b)	Held by Public	-	-	-		
	<b>Total</b>	-	-	-		
<b>3</b>	<b>Warrants:</b>	<b>No. of warrants</b>	<b>As a % of total no of warrats</b>	<b>As a % of total no of shares of the Company, assuming full conversion of warrants</b>		
a)	Held by Promoter/ promoter group	-	-	-		
b)	Held by Public	-	-	-		
	<b>Total</b>	-	-	-		
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>		-	-	-		

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	5	1,225,200	-	12.56	12.56	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate							
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Others(Specify)	-	-	-	-	-	-	-
	<b>Sub Total(A)(1)</b>	<b>5</b>	<b>1,225,200</b>	<b>-</b>	<b>12.56</b>	<b>12.56</b>	<b>-</b>	<b>-</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)						-	-
b	Bodies Corporate	1	200,000	-	2.05	2.05	-	-
c	Institutions	-	-	-	-	-	-	-
d	Any Others(Specify)							
	<b>Sub Total(A)(2)</b>	<b>1</b>	<b>200,000</b>	<b>-</b>	<b>2.05</b>	<b>2.05</b>	<b>-</b>	<b>-</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>6</b>	<b>1,425,200</b>	<b>-</b>	<b>14.61</b>	<b>14.61</b>	<b>-</b>	<b>-</b>
<b>(B)</b>	<b>Public shareholding</b>							



<b>(C)</b>	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	-	-	-	-
<b>1)</b>	Promoter and Promoter Group	-	-	-	-	-	-	-
<b>2)</b>	Public	-	-	-	-	-	-	-
	<b>Total</b>	-	-	-	-	-	-	-
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>1,104</b>	<b>9,753,918</b>	<b>6,739,107</b>	<b>100</b>	<b>100</b>	-	-

**(I)(b) Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group”**

S. N.	Name of the shareholder	Total shares held	
		Number of shares	As a % of grand total (A) + (B) + ( C )
1	P MOHAN PRASAD	500,000	5.13
2	P V SHYAM PRASAD	225,100	2.31
3	P HARINADHA BABU	200,100	2.05
4	K JAGADEESWAR REDDY	200,000	2.05
5	Y KRISHNA PRASAD	100,000	1.03
6	K&M SOFTECH INC	200,000	2.05
<b>TOTAL</b>		<b>1425200</b>	<b>14.61</b>

**(I)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of Shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	M/S SIBAR SOFTWARE SERVICES (INDIA) LTD.	600,000	6.1514
2	GLOBEX TECH INDIA LTD.	500,100	5.1272
3	UTI-OPPORTUNITIES FUND	369,950	3.7928
4	CHANKYA APPAREL PVT. LTD.	252,500	2.5887
5	ADMINISTRATOR OF THE SPECIFIED UNDERTAKING OF THE UNIT TRUST OF INDIA-UNIT SCHEME 1964	240,398	2.4646
6	UDAY KIRAN DEVINENI	202,500	2.0761
7	COSMO CORPORATE SERVICES LTD.	200,000	2.0505
8	DEEPINDER SINGH POONIAN	188,318	1.9307
9	V NALINI RAMESH	125,200	1.2836
10	N KRISHNA PRASAD	110,000	1.1278
11	TROOP TRAC EXPORTS PRIVATE LIMITED	100,000	1.0252
12	RAJAT STOCK INVEST PVT. LTD.	100,000	1.0252
13	FLARE FINANCE (INDIA) LTD.	100,000	1.0252
14	PRAKASH CHAND GOYAL	99,800	1.0232
	<b>TOTAL</b>	<b>3,188,766</b>	<b>32.6922</b>

**(I)(d) Statement showing details of locked-in shares**

S. N.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
NIL	NIL	NIL	NIL

**(II)(a) Statement showing details of Depository Receipts (DRs)**

S. N.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
---NIL---	---NIL---	---NIL---	---NIL---	---NIL---

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group are in excess of 1% of the total number of shares**

S. N.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
---NIL---	---NIL---	---NIL---	---NIL---	---NIL---

**(III)(a) Statement Showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.**

(Give description of voting rights for each class of security)

Class X: N.A.

Class Y: N.A.

Class Z:) N.A.