

**USG TECH SOLUTIONS LIMITED**

 Regd Office :- H. No. 1/95/1/5-6, 2nd Floor, Guttala Begumpet near, Kavuri Hills Phase 2,  
 Madhapur, Hyderabad, Andhra Pradesh 500081

Corporate Office :- A-22, Sector-3, Noida-201301

**Statement of Unaudited Financial Results for the Quarter Ended 30th June, 2014**

PART I		(In Lakhs.)			
		Quarter ending			Year Ended
1	Particulars	30.06.2014 Unaudited	31.03.2014 Unaudited	30.06.2013 Unaudited	31.03.2014 Audited
	(a) Income from Operations	-	-	177.91	240.86
	(b) Other Income from Operations	-	-	-	-
	<b>Total income from Operations</b>	-	-	<b>177.91</b>	<b>240.86</b>
2	<b>Expenditures</b>				
	a. Purchase / Software Developments	-	-	180.62	244.52
	b. Changes in inventories of finished goods and stock in trade	-	-	-	(33.04)
	c. Staff Cost	11.74	11.85	22.72	46.97
	d. Depreciation	6.31	6.71	10.64	39.02
	e. Other Expenditures	8.21	2.56	31.03	32.84
	<b>Total Expenditures</b>	<b>26.26</b>	<b>21.12</b>	<b>245.01</b>	<b>330.31</b>
3	<b>Profit /Loss from Operation before other Income, Interest ( 1 - 2 )</b>	<b>(26.26)</b>	<b>(21.12)</b>	<b>(67.10)</b>	<b>(89.45)</b>
4	Other Income	11.34	57.71	4.44	90.40
5	<b>Profit and Loss before Interest and Exceptional item ( 3 + 4 )</b>	<b>(14.92)</b>	<b>36.59</b>	<b>(62.66)</b>	<b>0.95</b>
6	Interest	-	0.26	0.58	1.90
7	<b>Profit and Loss after Interest and Exceptional item ( 5 - 6 )</b>	<b>(14.92)</b>	<b>36.33</b>	<b>(63.24)</b>	<b>(0.95)</b>
8	Exceptional Items	-	-	-	-
9	<b>Profit and Loss after Interest and Exceptional item ( 7 + 8 )</b>	<b>(14.92)</b>	<b>36.33</b>	<b>(63.24)</b>	<b>(0.95)</b>
10	Tax Expenses	-	-	-	0.69
11	<b>Net Profit /Loss from Ordinary activity after Tax ( 9 - 10 )</b>	<b>(14.92)</b>	<b>36.33</b>	<b>(63.24)</b>	<b>(1.64)</b>
12	Extraordinary Items	-	-	-	-
13	<b>Net Profit/ Loss for the period ( 11 - 12 )</b>	<b>(14.92)</b>	<b>36.33</b>	<b>(63.24)</b>	<b>(1.64)</b>
14	Share of profit/Loss of associates	-	-	-	-
15	Minority Interest	-	-	-	-
16	<b>Net Profit/Loss after Taxes, minority interest and share of profit/Loss of associates (13+14+15)</b>	<b>(14.92)</b>	<b>36.33</b>	<b>(63.24)</b>	<b>(1.64)</b>
17	<b>Paid up equity share capital</b>	<b>3,941.42</b>	<b>3,941.42</b>	<b>3,941.42</b>	<b>3,941.42</b>
18	Reserves	-	-	-	-
<b>PART II</b>					
<b>A PARTICULARS OF SHAREHOLDING</b>					
<b>1 Public Shareholding</b>					
	No. of Shares	331.52	361.11	369.65	361.11
	Percentage of Shareholdings	84.11	91.62	93.79	91.62
<b>2 Promoters and Promoter Group Shareholding</b>					
a) Pledge/Encumbered					
	-Number of Shares	-	-	-	-
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
	-Percentage of Shares (as a % of the total share capital of the company)	-	-	-	-
b) Non-Encumbered					
	-Number of Shares	62.62	33.03	24.50	33.03
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00
	-Percentage of Shares (as a % of the total share capital of the company)	15.89	8.38	6.21	8.38

For USG TECH SOLUTIONS LIMITED

PARTICULARS	
<b>B</b>	<b>INVESTOR COMPLAINTS</b>
1	Pending at beginning of the quarter
2	Received during the quarter
3	Disposed off during the quarter
4	Remaining unsolved at closing of the quarter

**NOTES:**

- 1 The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 14th August, 2014.
- 2 Figures of the previous corresponding period(s) have been regrouped/rearranged wherever considered necessary.
- 3 The provision for taxes shall be made at the end of year.

Date: 14.08.2014  
Place: Noida

for USG Tech Solutions Limited  
**For USG TECH SOLUTIONS LIMITED**  
  
 (Servesh Gupta)  
 Director

**Director**