

USG TECH SOLUTIONS LIMITED

Regd. Office :- H. No. 1/95/1/5-6, 2nd Floor, Guttala Begumpet near, Kavuri Hills Phase 2, Madhapur,
Hyderabad, Andhra Pradesh -500081

Corporate Office :- B-121, Sector 2, Noida -201301

Statement of Unaudited Financial Results for the Quarter Ended 30th June 2013

| PART I | | Quarter ending | | | (Rs.in Lakhs.) |
|--|----------------|----------------|--------------|----------------|----------------|
| Particulars | 30.06.2013 | 31.03.2013 | 30.06.2012 | 31.03.2013 | Year Ended |
| | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| 1 Income | | | | | |
| (a) Income from Operations | 177.91 | 440.44 | 68.35 | 606.34 | |
| (b) Other Income from Operations | - | - | 0.07 | - | |
| Total Income from Operations | 177.91 | 440.44 | 68.42 | 606.34 | |
| 2 Expenditures | | | | | |
| a. Purchase / Software Developments | 180.62 | 431.14 | - | 431.14 | |
| b. Changes in inventories of finished goods and stock in trade | - | (39.90) | 6.51 | (33.39) | |
| c. Staff Cost | 22.72 | 21.78 | 18.34 | 68.89 | |
| d. Depreciation | 10.64 | 16.56 | 15.43 | 65.97 | |
| e. Other Expenditures | 31.03 | 29.39 | 24.04 | 104.70 | |
| Total Expenditures | 245.01 | 458.97 | 65.32 | 637.31 | |
| 3 Profit /Loss from Operation before other Income, Interest (1- 2) | (67.10) | (18.53) | 3.10 | (30.97) | |
| 4 Other Income | 4.44 | 18.72 | 4.82 | 38.53 | |
| 5 Profit and Loss before Interest and Exceptional Item (3 + 4) | (62.66) | 0.19 | 7.92 | 7.56 | |
| 6 Interest | 0.58 | 0.63 | 0.66 | 2.70 | |
| 7 Profit and Loss after Interest and Exceptional item (5 - 6) | (63.24) | (0.44) | 7.26 | 4.86 | |
| 8 Exceptional Items | - | - | - | - | |
| 9 Profit and Loss after Interest and Exceptional item (7 + 8) | (63.24) | (0.44) | 7.26 | 4.86 | |
| 10 Tax Expenses | - | 1.50 | - | 1.50 | |
| 11 Net Profit /Loss from Ordinary activity after Tax (9 - 10) | (63.24) | (1.94) | 7.26 | 3.36 | |
| 12 Extraordinary Items | - | - | - | - | |
| 13 Net Profit/ Loss for the period (11 - 12) | (63.24) | (1.94) | 7.26 | 3.36 | |
| 14 Share of profit/Loss of associates | - | - | - | - | |
| 15 Minority Interest | - | - | - | - | |
| 16 Net Profit/Loss after Taxes, minority interest and share of profit/Loss of associates (13+14+15) | (63.24) | (1.94) | 7.26 | 3.36 | |
| 17 Paid up equity share capital | 3,941.42 | 3,396.42 | 3,050.08 | 3,396.42 | |
| 18 Reserves | - | - | - | 194.67 | |
| 19(i) Earnings Per Share | | | | | |
| (a) Basic | (0.16) | (0.01) | 0.02 | 0.01 | |
| (b) Diluted | (0.16) | (0.01) | 0.02 | 0.01 | |
| 19(ii) Earnings Per Share (After Extraordinary Items) (of Rs. /each) (not annualised) | | | | | |
| (a) Basic | (0.16) | (0.01) | 0.02 | 0.01 | |
| (b) Diluted | (0.16) | (0.01) | 0.02 | 0.01 | |
| PART II | | | | | |
| A PARTICULARS OF SHAREHOLDING | | | | | |
| 1 Public Shareholding | | | | | |
| No. of Shares | 30964628 | 31518628 | 28061218 | 31518628 | |
| Percentage of Shareholding | 93.79% | 92.80% | 92.00% | 92.80% | |
| 2 Promoters and Promoter Group Shareholding | | | | | |
| a) Pledged/Encumbered | | | | | |
| Number of Shares | - | - | - | - | |
| Percentage of Shares (as a % of the total shareholding of promoter and promoter group) | - | - | - | - | |
| Percentage of Shares (as a % of the total share capital of the company) | - | - | - | - | |
| b) Non-Encumbered | | | | | |
| Number of Shares | 2449582 | 2445582 | 2439582 | 2419582 | |
| Percentage of Shares (as a % of the total shareholding of promoter and promoter group) | 100.00% | 100.00% | 100.00% | 100.00% | |
| Percentage of Shares (as a % of the total share capital of the company) | 6.21% | 7.20% | 8.00% | 7.20% | |
| PARTICULARS | | | | | |
| B INVESTOR COMPLAINTS | | | | | |
| 1 Pending at beginning of the quarter | | | | | 1 |
| 2 Received during the quarter | | | | | Nil |
| 3 Disposed off during the quarter | | | | | Nil |
| 4 Remaining unsolved at closing of the quarter | | | | | 1 |

NOTES:

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 14th August, 2013.
- Figures of the previous corresponding period(s) have been regrouped/rearranged wherever considered necessary.
- The provision for taxes shall be made at the end of year.

For USG Tech Solutions Limited

Satish Kumar Gupta
(Satish Kumar Gupta)
Director

Director

Date: 14.08.2013
Place: Noida