



USG TECH SOLUTIONS LIMITED (L72200TG1999PLC032129)
 Registered Office :- 1/95/1/5-6 2nd Floor, Guttala Begumpet, Near Kavuri Hills, Phase 2, Madhapur, Hyderabad -500081
 Corporate Office :- A-22, Upper Ground Floor, Sector 3, Noida -201301

Statement of Unaudited Financial Results for the Quarter Ended 31st December 2014

(Amount in Lacs)

PART I							
Sr.No.	Particulars	Quarter ending			Year to Date		Year Ended
		31.12.2014 Unaudited	30.09.2014 Unaudited	31.12.2013 Unaudited	31.12.2014 Unaudited	31.12.2013 Unaudited	31.03.2014 Audited
1	Income from Operations						
	(a) Income from operations	39.22	11.67	-	50.89	240.86	240.86
	(b) Other Operating Income	-	-	-	-	-	-
	Total income from operations	39.22	11.67	-	50.89	240.86	240.86
2	Expenses						
	a. Purchases / Developments	-	-	-	-	244.52	244.52
	b. Changes in inventories of finished goods and stock in trade	-	-	-	-	(0.95)	(33.04)
	c. Employee benefits expenses	30.76	29.47	29.78	71.99	79.67	46.97
	d. Depreciation and amortisation expense	7.02	6.68	10.87	20.01	32.21	39.02
	e. Other expenses	16.66	2.03	25.36	26.08	83.87	32.84
	Total expenses	54.44	38.18	66.01	118.08	439.32	330.31
3	Profit/Loss from Operations before Other Income, finance costs and Exceptional Items (1-2)	(15.22)	(26.51)	(66.01)	(67.19)	(198.46)	(89.45)
4	Other Income	13.10	13.51	9.88	37.90	37.50	90.40
5	Profit/Loss from ordinary activities before finance costs and Exceptional Items (3+4)	(2.12)	(13.00)	(56.13)	(29.29)	(160.96)	0.95
6	Finance Costs	0.07	-	0.49	0.62	1.56	1.90
7	Profit/ Loss from ordinary activities after finance costs but before exceptional items(5-6)	(2.19)	(13.00)	(56.62)	(29.91)	(162.52)	(0.95)
8	Exceptional Items	-	-	-	-	-	-
9	Profit/ Loss from ordinary activities before tax (7-8)	(2.19)	(13.00)	(56.62)	(29.91)	(162.52)	(0.95)
10	Tax Expenses (Income Tax and Deferred Tax Liability)	-	-	-	-	-	0.69
11	Profit/ Loss from ordinary activities after tax (9-10)	(2.19)	(13.00)	(56.62)	(29.91)	(162.52)	(1.64)
12	Extraordinary Items (net of tax expenses)	-	-	-	-	-	-
13	Net Profit(+)/Loss(-) for the period.(11-12)	(2.19)	(13.00)	(56.62)	(29.91)	(162.52)	(1.64)
14	Share of profit/Loss of associates	-	-	-	-	-	-
15	Minority Interest	-	-	-	-	-	-
16	Net Profit/Loss after Taxes, minority interest and share of profit/Loss of associates (13+14+15)	(2.19)	(13.00)	(56.62)	(29.91)	(162.52)	(1.64)
17	Paid-up equity share capital	3,941.42	3,941.42	3,941.42	3,941.42	3,941.42	3,941.42
18	Reserve excluding Revaluation Reserve as per balance sheet of previous accounting year						
19(i)	Earnings Per Share (Before Extraordinary Items) (of Rs. /-each) (not annualised)						
	(a) Basic	(0.01)	(0.03)	(0.14)	(0.08)	(0.41)	(0.00)
	(b) Diluted	(0.01)	(0.03)	(0.14)	(0.08)	(0.41)	(0.00)
19(ii)	Earnings Per Share (After Extraordinary Items) (of Rs. /-each) (not annualised)						
	(a) Basic	(0.01)	(0.03)	(0.14)	(0.08)	(0.41)	(0.00)
	(b) Diluted	(0.01)	(0.03)	(0.14)	(0.08)	(0.41)	(0.00)
PART II							
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	No. of Shares	32776792	33132958	36794172	32776792	36794172	36110891
	Percentage of Shareholdings	83.15%	84.06%	93.35%	83.15%	93.35%	91.62%
2	Promoters and Promoter Group Shareholding						
	a) Pledge/Encumbered						
	-Number of Shares	-	-	-	-	-	-
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	-Percentage of Shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) Non-encumbered						
	-Number of Shares	6637418	6281252	2620038	6637418	2620038	3303329
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	-Percentage of Shares (as a % of the total share capital of the company)	16.84%	15.94%	6.65%	16.84%	6.65%	8.38%
PARTICULARS							
B	INVESTOR COMPLAINTS						
1	Pending at beginning of the quarter						1
2	Received during the quarter						Nil
3	Disposed off during the quarter						Nil
4	Remaining unsolved at closing of the quarter						1

NOTES:

The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 12th February, 2015.
 Figures of the previous corresponding period(s) have been regrouped/rearranged wherever considered necessary.
 The provision for taxes shall be made at the end of year

Date: 12.02.2015
 Place: Noida

for USG Tech Solutions Limited

(Prem Sharma)
 Chief Financial Officer

USG Tech Solutions Limited

Regd. Office : H. No. 1/95/1/5-6nd Floor, Guttala Begumpet Near Kavuri Hills Phase 2, Madhapur, Hyderabad-500081