| General information about company | | | | | | | |
|--|----------------------------|--|--|--|--|--|--|
| Scrip code | 532402 | | | | | | |
| Name of the company | USG TECH SOLUTIONS LIMITED | | | | | | |
| Whether company is SME | No | | | | | | |
| Class of Security | Equity Shares | | | | | | |
| Type of report | Quarterly | | | | | | |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) | 30-09-2016 | | | | | | |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date | | | | | | | |
| Shareholding pattern filed under | Regulation 31 (1) (b) | | | | | | |

| Sr. No. | Particular | Yes/No |
|---------|--|--------|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities? | No |
| 3 | Whether the Listed Entity has issued any Warrants? | No |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | No |
| 5 | Whether the Listed Entity has any shares in locked-in? | No |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | No |
| 7 | Whether company has equity shares with differential voting rights? | No |

| | | Tal | ble I - Su | mmary | Statement | t holding | of specified secu | ırities | | | |
|--------------|---|---|-------------------|-------------------|--------------------------|---------------------------------|-------------------------------------|---|--------|-----------------|------------|
| | Category | of Nos. Of shareholders shareholders up e | No. of fully paid | No. Of Partly | No. Of shares | Total nos. | Shareholding as a % of total no. of | Number of Voting Rights held in each class of securities (IX) | | | |
| Category (I) | of shareholder | | up equity | paid-up equity | underlying Depository | held (VII) | shares (calculated as per SCRR, | No of Voti | ng (XI | V) Rights | Total as a |
| (II) | () | shares held (IV) | | Receipts (VI) | = (IV)+ (V)+ (VI) | 1957) (VIII) As a % of (A+B+C2) | Class eg: | Class eg:y | Total | % of (A+B+C) | |
| (A) | Promoter & Promoter Group | 5 | 8209050 | | | 8209050 | 20.83 | 8209050 | | 8209050 | 20.83 |
| (B) | Public | 1184 | 31205160 | | | 31205160 | 79.17 | 31205160 | | 31205160 | 79.17 |
| (C) | Non Promoter- Non Public | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | |
| | Total | 1189 | 39414210 | | | 39414210 | 100 | 39414210 | | 39414210 | 100 |

| | | Table | I - Summa | ry Statement | holding of specified | l sec | urities | | | |
|--------------|---|-------------------------|--|--|---|--|---------------------------------|--|---------------------------------|------------------------------|
| Category (I) | shareholder Outstanding | ory Shares Underlying I | No. of UShares Outstanding Warrants (Xi) | Underlying Outstanding convertible securities and No. Of Warrants (Xi) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares |
| | | convertible securities | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | dematerialized form (XIV) |
| (A) | Promoter & Promoter Group | | | | 20.83 | | | | | 8209050 |
| (B) | Public | | | | 79.17 | | | | | 22590739 |
| (C) | Non Promoter- Non Public | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | |
| | Total | | | | 100 | | | | | 30799789 |

| | | | | No. Of | No. Of | Total nos. | Shareholding as a % of total no. of | Number of class of secu | | | in each | |
|--|---|---|--|---------------------------------|------------------------------------|------------------------------------|--|-------------------------|---------------|----------|---------------------------|--|
| Sr. | Category & Name of the Shareholders (I) | Nos. Of shareholders (III) | No. of fully paid up equity shares held | Partly paid- up equity | shares underlying Depository | shares held (VII) = (IV)+ | shares (calculated as per | No of Votin | g (XIV |) Rights | Total as a % of | |
| | Shareholders (1) | (III) | (IV) | shares held (V) | Receipts (VI) | (V)+ (VI) | SCRR, 1957) (VIII) As a % of (A+B+C2) | Class eg: X | Class eg:y | Total | Total Voting rights | |
| A | Table II - Statemer | nt showing sha | reholding pat | tern of t | he Promoter | and Promot | er Group | | • | • | • | |
| (1) | Indian | | | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | 3 | 4546066 | | | 4546066 | 11.53 | 4546066 | | 4546066 | 11.53 | |
| (d) | Any Other (specify) | 2 | 3662984 | | | 3662984 | 9.29 | 3662984 | | 3662984 | 9.29 | |
| Sub-Total (A)(1) | | 5 | 8209050 | | | 8209050 | 20.83 | 8209050 | | 8209050 | 20.83 | |
| (2) | Foreign | | | | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A) (2) | | 5 | 8209050 | | | 8209050 | 20.83 | 8209050 | | 8209050 | 20.83 | |
| В | Table III - Stateme | able III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | | | |
| (1) | Institutions | | | | | | | | | | | |
| (a) | Mutual Funds | 1 | 354073 | | | 354073 | 0.9 | 354073 | | 354073 | 0.9 | |
| (f) | Financial Institutions/ Banks | 1 | 117817 | | | 117817 | 0.3 | 117817 | | 117817 | 0.3 | |
| Sub-Total (B)(1) | | 2 | 471890 | | | 471890 | 1.2 | 471890 | | 471890 | 1.2 | |
| (3) | Non-institutions | • | • | • | • | • | • | | • | • | • | |
| (a(i)) | Individuals - i.Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | 1054 | 1604149 | | | 1604149 | 4.07 | 1604149 | | 1604149 | 4.07 | |
| (a(ii)) | Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 55 | 22304379 | | | 22304379 | 56.59 | 22304379 | | 22304379 | 56.59 | |
| (e) | Any Other (specify) | 73 | 6824742 | | | 6824742 | 17.32 | 6824742 | | 6824742 | 17.32 | |
| Sub-Total (B)(3) | | 1182 | 30733270 | | | 30733270 | 77.98 | 30733270 | | 30733270 | 77.98 | |
| Total Public Shareholding (B)=(B)(1)+ (B)(2)+(B) (3) | | 1184 | 31205160 | | | 31205160 | 79.17 | 31205160 | | 31205160 | 79.17 | |
| С | Table IV - Stateme | ent showing sha | areholding pa | ttern of | the Non Pror | noter- Non | Public sharehol | der | • | | | |
| Total (A+B+C2) | | 1189 | 39414210 | | | 39414210 | 100 | 39414210 | | 39414210 | 100 | |
| Total | Data/Local/Microso | 1189 | 39414210 | | 10/00=:: | 39414210 | • | 39414210 | | 39414210 | 100 | |

(A+B+C)

| T | able II - Sta | tement shov | ving shareholdi | ng pattern of the Prom | oter : | and Pro | omot | ter Gro | ир |
|--|---|---------------------------------|--|---|--|---------------------------------|--|---------------------------------|------------------------------|
| Sr. | Underlying Sh | No. of Shares Underlying | No. Of Shares Underlying Outstanding | Shareholding , as a % assuming full conversion of convertible securities (| Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares |
| | Outstanding convertible securities (X) | Outstanding Warrants (Xi) | convertible securities and No. Of Warrants (Xi) (a) | as a percentage of diluted share capital) (XI)= (VII)+ (X) As a % of (A+B+C2) | | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | dematerialized form (XIV) |
| A | Table II - Stat | tement showin | g shareholding pat | tern of the Promoter and Pro | moter | Group | | | |
| (1) | Indian | | | | | | | | |
| (a) | | | | 11.53 | | | | | 4546066 |
| (d) | | | | 9.29 | | | | | 3662984 |
| Sub-Total (A) (1) | | | | 20.83 | | | | | 8209050 |
| (2) | Foreign | • | | | 1 | • | | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | | | 20.83 | | | | | 8209050 |
| В | Table III - Sta | itement showing | ng shareholding pa | ttern of the Public sharehold | er | ı | | | |
| (1) | Institutions | | | | | | | | |
| (a) | | | | 0.9 | | | | | 354073 |
| (f) | | | | 0.3 | | | | | 117817 |
| Sub-Total (B) (1) | | | | 1.2 | | | | | 471890 |
| (3) | Non-institutio | ons | | | 1 | ı | | ı | |
| (a(i)) | | | | 4.07 | | | | | 1553138 |
| (a(ii)) | | | | 56.59 | | | | | 17804379 |
| (e) | | | | 17.32 | | | | | 2761332 |
| Sub-Total (B) (3) | | | | 77.98 | | | | | 22118849 |
| Total Public Shareholding (B)=(B)(1)+ (B)(2)+(B)(3) | | | | 79.17 | | | | | 22590739 |
| С | Table IV - Sta | atement showi | ng shareholding pa | attern of the Non Promoter- N | lon P | ıblic sha | rehol | der | |
| Total (A+B+C2) | | | | 100 | | | | | 30799789 |
| Total (A+B+C | | | | 100 | | | | | 30799789 |

| | | Individuals/Hindu undi | vided Family | |
|---|-----------------------|-------------------------|---------------|-----------------------|
| Searial No. | 1 | 2 | 3 | |
| Name of the Shareholders (I) | SUDHA GUPTA | SATISH KUMAR GUPTA | SERVESH GUPTA | Click here to go back |
| PAN (II) | ABFPG9121L | ABFPG9122K | AGZPG4175B | Total |
| No. of fully paid up equity shares held (IV) | 972225 | 1676476 | 1897365 | 4546066 |
| No. Of Partly paid-up equity shares held (V) | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 972225 | 1676476 | 1897365 | 4546066 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 2.47 | 4.25 | 4.81 | 11.53 |
| Number of Voting | Rights held in each c | lass of securities (IX) | | |
| Class eg:X | 972225 | 1676476 | 1897365 | 4546066 |
| Class eg:y | | | | |
| Total | 972225 | 1676476 | 1897365 | 4546066 |
| Total as a % of Total Voting rights | 2.47 | 4.25 | 4.81 | 11.53 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2) | 2.47 | 4.25 | 4.81 | 11.53 |
| Number of Locked | d in shares (XII) | -1 | I | 1 |
| No. (a) | . , | | | |
| As a % of total Shares held (b) | | | | |
| Number of Shares | pledged or otherwise | encumbered (XIII) | 1 | 1 |
| No. (a) | | | | |
| | | | | |

| As a % of total Shares held (b) | | | | | | | | |
|--|--------|---------|---------|---------|--|--|--|--|
| Number of equity shares held in dematerialized form (XIV) | 972225 | 1676476 | 1897365 | 4546066 | | | | |
| Reason for not providing PAN | | | | | | | | |
| Reason for not providing PAN | | | | | | | | |

| | Any Other (specify) | | | | | | | | | |
|--|---|--|-----------------------|--|--|--|--|--|--|--|
| Searial No. | 1 | 2 | | | | | | | | |
| Category | Other | Other | Click here to go back | | | | | | | |
| Name of the Shareholders (I) | GAJRAJ CARRIERS PRIVATE LIMITED | LAKHANPUR COAL CARRIERS PRIVATE LIMITED | | | | | | | | |
| PAN (II) | AAACG4878P | AAACL7944F | Total | | | | | | | |
| No. of the Shareholders (I) | 1 | 1 | 2 | | | | | | | |
| No. of fully paid up equity shares held (IV) | 1026500 | 2636484 | 3662984 | | | | | | | |
| No. Of Partly paid-up equity shares held (V) | | | | | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 1026500 | 2636484 | 3662984 | | | | | | | |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 2.6 | 6.69 | 9.29 | | | | | | | |
| Number of Voting | Rights held in each class of securities (| IX) | | | | | | | | |
| Class eg: X | 1026500 | 2636484 | 3662984 | | | | | | | |
| Class eg:y | | | | | | | | | | |
| Total | 1026500 | 2636484 | 3662984 | | | | | | | |
| Total as a % of Total Voting rights | 2.6 | 6.69 | 9.29 | | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 2.6 | 6.69 | 9.29 | | | | | | | |
| Number of Locked | d in shares (XII) | | I | | | | | | | |
| No. (a) | | | | | | | | | | |
| | | | | | | | | | | |

| As a % of total Shares held (b) | | | | | | | | |
|--|---------|---------|---------|--|--|--|--|--|
| Number of Shares pledged or otherwise encumbered (XIII) | | | | | | | | |
| No. (a) | | | | | | | | |
| As a % of total Shares held (b) | | | | | | | | |
| Number of equity shares held in dematerialized form (XIV) | 1026500 | 2636484 | 3662984 | | | | | |
| Reason for not providing PAN | | | | | | | | |

| Searial No. | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
|---|-------------------------|--------------------|-----------------------------|---------------------------|---------------|-----------------|------------------|
| Name of the Shareholders (I) | ANIL KUMAR JINDAL | ARUN GARG | BHARAT BHUSHAN MITTAL | NARESH KUMAR BANSAL | NEERU GARG | PADMA BANSAL | RADHIKA GUPTA |
| PAN (II) | AAEPJ4281E | AFGPG1655Q | ABPPM4317E | AANPB3406G | AESPG0993C | ACHPB7796D | ABFPG9124R |
| No. of fully paid up equity shares held (IV) | 2100000 | 2100000 | 500000 | 2100000 | 2100000 | 2100000 | 2100000 |
| No. Of Partly paid-up equity shares held (V) | | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 2100000 | 2100000 | 500000 | 2100000 | 2100000 | 2100000 | 2100000 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 5.33 | 5.33 | 1.27 | 5.33 | 5.33 | 5.33 | 5.33 |
| Number of Voting | Rights held in e | each class of secu | rities (IX) | | | | |
| Class eg: X | 2100000 | 2100000 | 500000 | 2100000 | 2100000 | 2100000 | 2100000 |
| Class eg:y | | | | | | | |
| Total | 2100000 | 2100000 | 500000 | 2100000 | 2100000 | 2100000 | 2100000 |
| Total as a % of Total Voting rights | 5.33 | 5.33 | 1.27 | 5.33 | 5.33 | 5.33 | 5.33 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | | |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 5.33 | 5.33 | 1.27 | 5.33 | 5.33 | 5.33 | 5.33 |
| Number of Locked | d in shares (XII) | T | | 1 | | | |
| No. (a) | | | | | | | |
| As a % of total Shares held (b) | | | | | | | |
| Number of equity shares held in | 2100000 | 2100000 | 500000 | 2100000 | 2100000 | 2100000 | 2100000 |

| dematerialized form (XIV) | | | | | | | | | | |
|------------------------------|--|--|--|--|--|--|--|--|--|--|
| Reason for not providing PAN | | | | | | | | | | |
| Reason for not providing PAN | | | | | | | | | | |

| Individ | uals - ii. Individual sharel | nolders holding nominal s | hare capital in excess of Rs. 2 lakhs. |
|--|----------------------------------|---------------------------|--|
| Searial No. | 8 | 9 | |
| Name of the Shareholders (I) | SUNITA JINDAL | VIPIN GUPTA | Click here to go back |
| PAN (II) | AAEPJ3752C | ABFPG9126P | Total |
| No. of fully paid up equity shares held (IV) | 2100000 | 2100000 | 17300000 |
| No. Of Partly paid-up equity shares held (V) | | | |
| No. Of shares underlying Depository Receipts (VI) | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 2100000 | 2100000 | 17300000 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 5.33 | 5.33 | 43.89 |
| Number of Voting | Rights held in each class of sec | urities (IX) | |
| Class eg: X | 2100000 | 2100000 | 17300000 |
| Class eg:y | | | |
| Total | 2100000 | 2100000 | 17300000 |
| Total as a % of Total Voting rights | 5.33 | 5.33 | 43.89 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 5.33 | 5.33 | 43.89 |
| Number of Locked | d in shares (XII) | • | • |
| No. (a) | | | |
| As a % of total Shares held (b) | | | |
| Number of equity shares held in dematerialized form (XIV) | 2100000 | 2100000 | 17300000 |

| L | | t | l | | |
|------------------------------|--|---|---|--|--|
| Reason for not providing PAN | | | | | |
| Reason for not providing PAN | | | | | |

| | | Any Other (spec | cify) | | | |
|---|--|--|---------------------|----------|--|--------------------------|
| Searial No. | 1 | 2 | 3 | 4 | 5 | |
| Category | Bodies Corporate | Bodies Corporate | Clearing Members | NRI | Overseas corporate bodies | |
| Category / More than 1 percentage | More than 1 percentage of shareholding | More than 1 percentage of shareholding | Category | Category | More than 1 percentage of shareholding | |
| Name of the Shareholders (I) | SIBAR SOFTWARE SERVICES (INDIA) LTD | PORTEND SERVICES PRIVATE LIMITED | | | RIS GROUP LTD | Click here to go back |
| PAN (II) | AAECS2945M | AAACP7947C | | | AAFCR9019I | Total |
| No. of the Shareholders (I) | 1 | 1 | 2 | 5 | 1 | 7 |
| No. of fully paid up equity shares held (IV) | 600000 | 1000000 | 3190 | 13538 | 3463410 | 16728 |
| No. Of Partly paid-up equity shares held (V) | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 600000 | 1000000 | 3190 | 13538 | 3463410 | 16728 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 1.52 | 2.54 | 0.01 | 0.03 | 8.79 | 0.04 |
| Number of Voting | Rights held in each class of s | securities (IX) | · I | I | l | |
| Class eg: X | 600000 | 1000000 | 3190 | 13538 | 3463410 | 16728 |
| Class eg:y | | | | | | |
| Total | 600000 | 1000000 | 3190 | 13538 | 3463410 | 16728 |
| Total as a % of Total Voting rights | 1.52 | 2.54 | 0.01 | 0.03 | 8.79 | 0.04 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 1.52 | 2.54 | 0.01 | 0.03 | 8.79 | 0.04 |

| Number of Locked in shares (XII) | | | | | | | |
|--|---|---------|------|-------|---|-------|--|
| No. (a) | | | | | | | |
| As a % of total Shares held (b) | | | | | | | |
| Number of equity shares held in dematerialized form (XIV) | 0 | 1000000 | 3190 | 13538 | 0 | 16728 | |
| Reason for not providing PAN | | | | | | | |
| Reason for not providing PAN | | | | | | | |