



# USG

...futuristic solution

## USG TECH SOLUTIONS LTD

Corp Office: A-22, Sector-3, Noida-201301

Regd Office: H.No. 1/95/1/5-6, 2<sup>nd</sup> Floor, Guttala Begumpet, Near Kavuri Hills,  
Phase-2, Madhapur, Hyderabad-500081

### (I)(a) Statement showing Shareholding Pattern

Name of the Company: <b>USG TECH SOLUTIONS LTD</b>			
Scrip Code, Name of the scrip, class of security: <b>532402, USGTECH, Equity</b>			
Quarter ended: <b>30.09.2013</b>			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoters group	0	0	0
Held by public	0	0	0
<b>Total</b>			
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>			
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	0	0	0
<b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b>	<b>39414210</b>		

FOR USG TECH SOLUTIONS LIMITED  
  
Company Secretary

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	2	2449582	2449582	6.22	6.22	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0	0	0	0
(c)	Bodies Corporate	0	0	0	0	0	0	0
(d)	Financial Institutions/ Banks	0	0	0	0	0	0	0
(e)	Any Others(Specify)	0	0	0	0	0	0	0
(e-i)								
(e-ii)								
	<b>Sub Total(A)(1)</b>	<b>2</b>	<b>2449582</b>	<b>2449582</b>	<b>6.22</b>	<b>6.22</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0	0	0	0
b	Bodies Corporate	0	0	0	0	0	0	0
c	Institutions	0	0	0	0	0	0	0
d	Any Others(Specify)	0	0	0	0	0	0	0
d-i								
d-ii								
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>2</b>	<b>2449582</b>	<b>2449582</b>	<b>6.22</b>	<b>6.22</b>	<b>0</b>	<b>0</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	1	354073	354073	0.90	0.90	0	0.00
(b)	Financial Institutions / Banks	1	118919	118919	0.30	0.30	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0	0	0	0
(d)	Venture Capital Funds	0	0	0	0	0	0	0
(e)	Insurance Companies	0	0	0	0	0	0	0
(f)	Foreign Institutional Investors	0	0	0	0	0	0	0
(g)	Foreign Venture Capital Investors	0	0	0	0	0	0	0
(h)	Any Other (specify)	0	0	0	0	0	0	0



(h-i)								
(h-ii)								
	<b>Sub-Total (B)(1)</b>	<b>2</b>	<b>472992</b>	<b>472992</b>	<b>1.20</b>	<b>1.20</b>	<b>0</b>	<b>0.00</b>
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	89	2702668	2102668	6.86	6.86	0	0.00
(b)	Individuals							
	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	1019	1302892	1271881	3.30	3.30	0	0.00
I								
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	118	28965364	23445364	73.49	73.49	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0	0	0	0
(d)	Any Others (Specify)							
(i)	Trusts	0	0	0	0	0	0	0
(ii)	Clearing Members	4	23301	23301	0.06	0.06	0	0.00
(iii)	Directors/Relatives	0	0	0	0	0	0	0
(iv)	Employee	0	0	0	0	0	0	0
(v)	Non Resident Indians	3	34001	34001	0.09	0.09	0	0.00
(vi)	Foreign Bodies Corporate	1	3463410	0	8.79	8.79	0	0.00
(vii)	Unclaimed Suspense Account	0	0	0	0	0	0	0
	<b>Sub-Total (B)(2)</b>	<b>1234</b>	<b>36491636</b>	<b>26877215</b>	<b>92.59</b>	<b>92.59</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>1236</b>	<b>36964628</b>	<b>27350207</b>	<b>93.79</b>	<b>93.79</b>	<b>0</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>1238</b>	<b>39414210</b>	<b>29799789</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>
<b>(C)</b>	Shares held by Custodians and against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group	0	0	0	0	0	0	0
(2)	Public	0	0	0	0	0	0	0
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>1238</b>	<b>39414210</b>	<b>29799789</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>



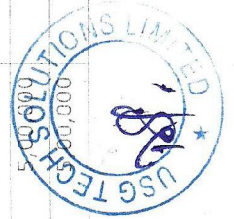
(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V) / (III) * 100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	SERVESH GUPTA	1397082	3.54	0	0	0	0	0	0	0	0
2	SATISH KUMAR GUPTA	1052500	2.67	0	0	0	0	0	0	0	0
	Total	2449582	6.21	0	0	0	0	0	0	0	0

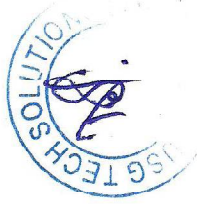


(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a total number of warrants of the same class	% of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	RIS GROUP LTD	34,63,410	8.79	0	0	0	0	0	0
2	VIPIN GUPTA	21,00,000	5.33	0	0	0	0	0	0
3	SUNITA JINDAL	21,00,000	5.33	0	0	0	0	0	0
4	ANIL KUMAR JINDAL	21,00,000	5.33	0	0	0	0	0	0
5	PADMA BANSAL	21,00,000	5.33	0	0	0	0	0	0
6	ARUN GARG	21,00,000	5.33	0	0	0	0	0	0
7	NARESH KUMAR BANSAL	21,00,000	5.33	0	0	0	0	0	0
8	RADHIKA GUPTA	21,00,000	5.33	0	0	0	0	0	0
9	NEERU GARG	21,00,000	5.33	0	0	0	0	0	0
10	M/S SIBAR SOFTWARE SERVICES (INDIA) LTD	6,00,000	1.52	0	0	0	0	0	0
11	GAURAV JAIN	5,00,000	1.27	0	0	0	0	0	0
12	SHIVANI GUPTA	5,00,000	1.27	0	0	0	0	0	0
13	YOGESH KUMAR AGARWAL	5,00,000	1.27	0	0	0	0	0	0
14	RAJ KUMAR JAIN	5,00,000	1.27	0	0	0	0	0	0
15	RENU GUPTA	5,00,000	1.27	0	0	0	0	0	0



16	CHARU GOEL	4,50,000	1.14	0	0	0	0	0	0
17	RCHIT GOEL	4,45,000	1.13	0	0	0	0	0	0
18	URMIL GOEL	4,45,000	1.13	0	0	0	0	0	0
19	PROMILA GOYAL	4,45,000	1.13	0	0	0	0	0	0
20	PRATEEK GOEL	4,45,000	1.13	0	0	0	0	0	0
	<b>TOTAL</b>	<b>2,55,93,410</b>	<b>64.96</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>



(I)(c)(ii) Sr. No.	Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	Details of warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
					Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class		
1		RIS GROUP LTD	34,63,410.00	8.79	0	0	0	0	0	0
2		VIPIN GUPTA	21,00,000.00	5.33	0	0	0	0	0	0
3		SUNITA JINDAL	21,00,000.00	5.33	0	0	0	0	0	0
4		ANIL KUMAR JINDAL	21,00,000.00	5.33	0	0	0	0	0	0
5		PADMA BANSAL	21,00,000.00	5.33	0	0	0	0	0	0
6		ARUN GARG	21,00,000.00	5.33	0	0	0	0	0	0
7		NARESH KUMAR BANSAL	21,00,000.00	5.33	0	0	0	0	0	0
8		RADHIKA GUPTA	21,00,000.00	5.33	0	0	0	0	0	0
9		NEERU GARG	21,00,000.00	5.33	0	0	0	0	0	0
TOTAL			2,02,63,410.00	51.43	0	0	0	0	0	0



(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	ARUN GARG	21,00,000	5.33
2	BHAWNA AGARWAL	2,50,000	0.63
3	CHAND KISHORE AGARWAL	2,50,000	0.63
4	GAUTAM TAYAL	2,50,000	0.63
5	NEERU GARG	21,00,000	5.33
6	POONAM AGARWAL	2,50,000	0.63
7	RIS GROUP LTD	34,63,410	8.79
8	RITA TAYAL	2,50,000	0.63
9	SERVESH GUPTA	8,96,882	2.28
<b>TOTAL</b>		<b>98,10,292</b>	<b>24.88</b>

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
GDR				

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares





Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
NIL				



(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

(Give description of voting rights for each class of security

Class X:  
Class Y:  
Class Z:)

Category	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	<b>Promoter and Promoter Group</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(1)	<b>Indian</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(a)	Individuals/ Hindu Undivided Family	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(b)	Central Government/ State Government(s)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(c)	Bodies Corporate	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(d)	Financial Institutions/ Banks	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(e)	Any Other (specify)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	<b>Sub-total (A)(1)</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(2)	<b>Foreign</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(b)	Bodies Corporate	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(c)	Institutions	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(d)	Any Other (specify)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	<b>Sub-Total (A)(2)</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(B)	<b>Public shareholding</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(1)	<b>Institutions</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(a)	Mutual Funds/ UTI	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(b)	Financial Institutions/ Banks	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.



Category	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(c)	Central Government/ State Government(s)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(d)	Venture Capital Funds	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(e)	Insurance Companies	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(f)	Foreign Institutional Investors	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(g)	Foreign Venture Capital Investors	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(h)	Any Other (specify)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	<b>Sub-Total (B)(1)</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(2)	<b>Non-institutions</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(a)	Bodies Corporate	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(b)	Individuals -	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.						
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.						
(c)	Any Other (specify)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	TOTAL (A)+(B)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(C)	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	<b>GRAND TOTAL (A) + (B) + (C)</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

